

**Form 604**

**Corporations Act 2001  
Section 671B**

**Notice of change of interests of substantial holder**

To Company Name/Scheme	Consolidated Zinc Limited	
ACN/ARSN	118 554 359	
<b>1. Details of substantial holder (1)</b>		
Name	Copulos Group	
ACN/ARSN (if applicable)		
There was a change in the interests of the substantial holder on	16/12/2020	
The previous notice was given to the company on	21/07/2020	
The previous notice was dated	17/07/2020	

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	772,694,349	31.02% based on 2,491,244,944 shares	1,230,792,811	34.53% based on 3,564,127,010 shares

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give substantial holding notice to the company are as follows: -

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
01/09/2020	Eyeon Investments Pty Ltd <ATF Eyeon Investments Family Trust>	Off Market	(\$200,000.00)	ORD	(50,000,000)	(50,000,000)
21/10/2020	Eyeon Investments Pty Ltd <ATF Eyeon Investments Family Trust>	Entitlement offer 3 for every 11 shares	\$162,779.31	ORD	54,259,767	54,259,767
16/12/2020	Eyeon Investments Pty Ltd <ATF Eyeon Investments Family Trust>	Conversion of Convertible Note	\$347,559.30	ORD	115,853,100	115,853,100

21/10/2020	Eyeon No 2 ty Ltd	Entitlement offer 3 for every 11 shares	\$54,277.97	ORD	18,092,658	18,092,658
10/12/2020	Eyeon No 2 ty Ltd	Off Market	(\$40,0000)	ORD	(10,000,000)	(10,000,000)
16/12/2020	Eyeon No 2 Pty Ltd	Conversion of Convertible Note	\$405,440.70	ORD	135,146,900	135,146,900
21/10/2020	Spacetime Pty Ltd <ATF Copulos Executive Super Fund No 1>	Entitlement offer 3 for every 11 shares	\$102,338.17	ORD	34,112,725	34,112,725
21/10/2020	Copulos Superannuation Pty Ltd< Copulos Provident Fund A/C>	Entitlement offer 3 for every 11 shares	\$138,662.74	ORD	46,220,912	46,220,912
21/10/2020	Citywest Corp Pty Ltd <Copulos Sunshine Unit A>/C	Entitlement offer 3 for every 11 shares	\$88,237.20	ORD	29,412,400	29,412,400
10/08/2020	Supermax Pty Ltd<Supermax Super Fund A/C>	On Market	\$22,996.50	ORD	5,000,000	5,000,000
01/09/2020	Supermax Pty Ltd<Supermax Super Fund A/C>	Off Market	\$200,000.00	ORD	50,000,000	50,000,000
21/10/2020	Supermax Pty Ltd<Supermax Super Fund A/C>	Entitlement offer 3 for every 11 shares	\$90,000.00	ORD	30,000,000	30,000,000

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Copulos Group	Spacetime Pty Ltd <ATF Copulos Executive Super Fund No 1>	Spacetime Pty Ltd	Indirect	Ordinary shares	159,192,712
Copulos Group	Copulos Superannuation Pty Ltd< Copulos Provident Fund A/C>	Copulos Superannuation Pty Ltd	Indirect	Ordinary shares	215,697,586
Copulos Group	Eyeon Investments Pty Ltd <ATF Eyeon Investments Family Trust>	Eyeon Investments Pty Ltd	Indirect	Ordinary shares	369,065,345
Copulos Group	Eyeon No 2 Pty Ltd	Eyeon No 2 Pty Ltd	Indirect	Ordinary shares	209,579,303

Copulos Group	Citywest Corp Pty Ltd <Copulos Sunshine Unit A>/C	Citywest Corp Pty Ltd	Indirect	Ordinary shares	121,790,790
Copulos Group	HSBC Custody Nominees (Australia) Ltd as custodian for Citywest Corp Pty Ltd	Citywest Corp Pty Ltd	Indirect	Ordinary shares	15,467,075
Copulos Group	Supermax Pty Ltd <Supermax Super Fund A/C>	Supermax Pty Ltd	Indirect	Ordinary Shares	140,000,000

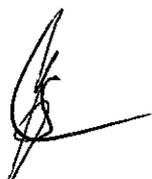
**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

**6. Addresses**

The addresses of persons named in this form are:

Name	Address
Eyeon Investments Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632
Eyeon No 2 Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632
Spacetime Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632
Copulos Superannuation Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632
Citywest Corp Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632
Supermax Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632

<b>Signature</b>	<b>Stephen Copulos</b>	<b>capacity</b>	<b>Director</b>
print name			
sign here		<b>Date</b>	<b>17/12/2020</b>