



Market Announcement

18 December 2020

Rincon Resources Limited (ASX: RCR) – Admission and Commencement of Official Quotation

Description

Rincon Resources Limited ('RCR') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 18 December 2020.

Official quotation of RCR's ordinary fully paid shares will commence at 12:00 pm AEDT on Monday, 21 December 2020.

RCR raised \$6,000,000 pursuant to the offer under its prospectus dated 3 November 2020, as supplemented by a supplementary prospectus dated 20 November 2020 ('Prospectus') by the issue of 30,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	37,176,710 fully paid ordinary shares/units
ASX Code:	RCR
Time:	12:00 pm AEDT
Date:	Monday, 21 December 2020
ASX Trade Abbreviation:	RINCONRES
ISIN:	AU0000116352
Home Branch:	Perth
Registered Office:	Rincon Resources Limited Address: Suite 1, 295 Rokeby Road, Subiaco, WA, 6008 Phone: 08 6555 2950 Email: info@rinconresources.com.au
Company Secretary:	Zane Lewis
Share Registry:	Automic Pty Ltd Address: Level 2, 267 St Georges Terrace, Perth, WA, 6000 Phone: 1300 288 664 (Australia) +61 9698 5415 (Outside Australia) Email: hello@automicgroup.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 5.11 of the Prospectus
Activities:	Minerals exploration and development
Joint Lead Managers:	PAC Partners Securities Pty Ltd and Ironside Capital Pty Ltd



Underwriter:	N/A
ASX Restricted Securities:	<p>9,058,210 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 December 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>1,970,918 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 19 December 2020, being 12 months from the date of issue.</p> <p>125,636 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 January 2021, being 12 months from the date of issue.</p> <p>83,869 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 February 2021, being 12 months from the date of issue.</p> <p>83,869 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 February 2021, being 12 months from the date of issue.</p> <p>83,869 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 26 May 2021, being 12 months from the date of issue.</p> <p>209,673 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 June 2021, being 12 months from the date of issue.</p> <p>498,212 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 December 2021, being 12 months from the date of issue.</p> <p>2,045,790 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 December 2021, being 12 months from the date of issue.</p>
Other Securities Not Quoted:	N/A

What do I need to do and by when?

Please refer to RCR's Prospectus.

Need more information?

For further information, please call the company secretary on +61 8 6555 2950.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Isabelle Andrews

Senior Adviser, Listings Compliance (Perth)