

Cleansing Notice – Placement Tranche 1

This notice is given by Geopacific Resources Limited ACN 003 208 393 (“Company”) under section 708A(5)(e) of the *Corporations Act 2001* (Corporations Act) in relation to an issue of 43,761,472 fully paid ordinary shares by the Company without disclosure to investors under Part 6D.2 of the *Corporations Act* (“Tranche 1 Shares”).

The Tranche 1 Shares were issued by way of a placement to sophisticated and professional investors, announced to ASX on 14 December 2020, pursuant to the Company’s available capacity pursuant to Listing Rule 7.1 (26,256,883 shares) and Listing Rule 7.1A (17,504,589 shares).

As a disclosing entity, the Company is subject to regular reporting and disclosure obligations. As the Tranche 1 Shares were issued without disclosure under Part 6D.2 of the Corporations Act, as at the date of this notice, the Company confirms it has complied with:

- a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- b) section 674 of the Corporations Act.

The Company also confirms that, as at the date of this notice, there is no ‘excluded information’ within the meaning of sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

This announcement was authorized by the Board of Geopacific.

Contact

For further information please visit our website at www.geopacific.com.au or contact Tim Richards, CEO.

Company details	Board	Projects
<p>Geopacific Resources Limited ACN 003 208 393 ASX Code: GPR info@geopacific.com.au http://www.geopacific.com.au T +61 8 6143 1820 HEAD OFFICE Level 1, 278 Stirling Highway, Claremont WA 6010. PO Box 439, Claremont WA 6910.</p>	<p>Ian Clyne Chairman Colin Gilligan Non-Executive Director Ian Murray Non-Executive Director Sir Charles Lepani Non-Executive Director Tim Richards Chief Executive Officers Matthew Smith Company Secretary</p>	<p>PAPUA NEW GUINEA Woodlark Island Gold CAMBODIA Kou Sa Copper</p>