

21 December 2020

EXPIRY OF UNLISTED OPTIONS

Ensurance Ltd (ASX: ENA) (ENA or Company) wishes to advise that the following unlisted options have lapsed:

Description	Quantity
Unlisted options exercisable at 5 cents per share expired 15 December 2020	7,250,000

The capital structure of the Company following the expiry of the unlisted options is as follows:

Quoted Securities:

570,956,232 Ordinary Shares

Unquoted Securities:

Share Options:

12,634,301 4c June 2021 share options
63,217,342 2c June 2021 share options
1,000,000 5c July 2021 share options
1,000,000 8c July 2021 share options
3,000,000 4c December 2021 share options
5,000,000 6c December 2022 share options
7,000,000 9c December 2023 share options

Convertible Notes:

27 Notes maturing on 30 June 2021

This announcement has been approved for release by the Executive Chairman

Sam Hallab
Company Secretary