



Announcement Summary

Entity name

PACIFICO MINERALS LIMITED

Applicable security for the reorganisation

PMY	ORDINARY FULLY PAID
PMYAC	PERFORMANCE RIGHTS
PMYAD	OPTION EXPIRING 16-OCT-2021 EX \$0.02

Announcement Type

New Announcement

Date of this announcement

Wednesday December 23, 2020

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Wednesday December 30, 2020

Record Date

Thursday December 31, 2020

Issue Date

Friday January 8, 2021

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

PACIFICO MINERALS LIMITED

1.2 Registered Number Type

ABN

Registration Number

43107159713

1.3 ASX issuer code

PMY

1.4 The announcement is

New announcement

1.5 Date of this announcement

Wednesday December 23, 2020

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
PMY	ORDINARY FULLY PAID
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Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Wednesday December 23, 2020	<input checked="" type="checkbox"/> Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

Thursday December 31, 2020

3.2 Date of +security holder meeting

Wednesday December 23, 2020

3.2a Effective date of consolidation or split

Thursday December 24, 2020

3.3 Last day for trading in the pre consolidation or split +securities

Tuesday December 29, 2020

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Wednesday December 30, 2020

3.5 Record date

Thursday December 31, 2020

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Monday January 4, 2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Friday January 8, 2021

3.8 Trading starts on a normal T+2 basis

Monday January 11, 2021

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Wednesday January 13, 2021

Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

25

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

PMY

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted Quoted**Number on issue pre consolidation or split**

3,804,488,820

Number on issue post consolidation or split

152,179,553

Estimate/Actual Estimated**ASX +Security Code**

PMYAC

ASX +Security Description

PERFORMANCE RIGHTS

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

43,500,000

Number on issue post consolidation or split

1,740,000

Estimate/Actual Estimated**ASX +Security Code**

PMYAD

ASX +Security Description

OPTION EXPIRING 16-OCT-2021 EX \$0.02

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

10,000,000

Number on issue post consolidation or split

400,000

Estimate/Actual Estimated**5.2 Exercise price of options**



ASX +Security Code PMYAC	ASX +Security Description PERFORMANCE RIGHTS	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code PMYAD	ASX +Security Description OPTION EXPIRING 16-OCT-2021 EX \$0.02	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.02000000	Exercise price post consolidation or split 0.50000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary