



Market Announcement

Cleansing Notice – Shares Issued Under Placement

On 15 December 2020, MACA Limited ACN 144 745 782 (Company) announced that it is undertaking a A\$75.2M capital raising (Capital Raising), which includes a fully underwritten 1 for 8 pro-rata accelerated non-renounceable entitlement offer to raise up to approximately \$34.2M (before expenses) (Entitlement Offer). In addition to the Entitlement Offer, the Company first conducted a placement to raise A\$41,004,000 (before expenses) (Placement).

Under the Placement, the Company has today issued 40,200,000 fully paid ordinary shares (Shares) at an issue price of \$1.02 per Share.

Notice under Section 708A(5)(e) of the Corporations Act

In respect of the Placement, the Company advises:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act;
4. as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act.

This ASX announcement has been authorised for release by the Managing Director of MACA Limited.

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For further information please contact:

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Company Secretary

MACA Limited

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About MACA | MACA Limited is an ASX-listed contracting group providing services to the mining and construction industries. Employing in excess of 1,800 people, MACA specializes in contract mining and crushing, civil construction and infrastructure maintenance, and mineral processing solutions.