

Market Announcement

24 December 2020

BPM Minerals Limited (ASX: BPM) – Admission and Commencement of Official Quotation

Description

BPM Minerals Limited ('BPM') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 24 December 2020.

Official quotation of BPM's ordinary fully paid shares will commence at 10:30 am AEDT on Wednesday, 30 December 2020.

BPM raised \$4,500,000 pursuant to the offer under its prospectus dated 13 November 2020 ('Prospectus') by the issue of 22,500,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	24,750,000 fully paid ordinary shares
ASX Code:	BPM
Time:	10:30 am AEDT
Date:	Wednesday, 30 December 2020
ASX Trade Abbreviation:	BPM MIN
ISIN:	AU0000119810
Home Branch:	Perth
Registered Office:	Address: Ground Floor, 4 Outram Street, West Perth WA 6005 Phone: +61 8 9467 6393 Email: contact@bpmminerals.com
Company Secretary:	Ms Kelly Ann Moore
Share Registry:	Automic Pty Ltd Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: +61 8 1300 288 664 Email: hello@automic.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Australia
Dividend Policy:	See section 5.10 of the Prospectus
Activities:	Exploration for gold and nickel
Lead Manager:	PAC Partners
Underwriter:	N/A

ASX Restricted Securities:	9,300,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 December 2022, being 24 months from the date of commencement of Official Quotation. 2,250,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 November 2021, being 12 months from the date of issue. 11,300,000 options exercisable at \$0.25 on or before 11 September 2025, classified by ASX as restricted securities and to be held in escrow until 30 December 2022, being 24 months from the date of commencement of Official Quotation.
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Other Securities Not Quoted:	None
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What do I need to do and by when?

Please refer to BPM's Prospectus.

Need more information?

For further information, please call the Company Secretary on +61 8 9467 6393.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Dale Allen

Principal Adviser, Listings Compliance (Perth)