

Issued Capital Report

BPM Minerals Limited

Security Class(es): BPM - ORDINARY FULLY PAID SHARES

Security Class(es): BPMESC12 - ESCROWED SHARES 12M FROM ISSUE (10/11/2020)

Security Class(es): BPMESC24 - ESCROWED SHARES 24M FROM QUOTATION

Security Class(es): BPMEOPT - ESC24M FROM LIST OPT @ \$0.25 EX 11/09/25

 As at Date: 23-Dec-2020

| Security Code | Security Name | CHESS Holders | CHESS Holdings | % CHESS Holdings | Issuer Holders | Issuer Holdings | % Issuer Holdings | Total Holders | Total Holdings |
|---------------|---|---------------|----------------|------------------|----------------|-----------------|-------------------|---------------|----------------|
| BPM | ORDINARY FULLY PAID SHARES | 317 | 20,812,500 | 84.09% | 96 | 3,937,500 | 15.91% | 413 | 24,750,000 |
| BPMEOPT | ESC24M FROM LIST OPT @ \$0.25 EX 11/09/25 | 0 | 0 | 0.00% | 5 | 11,300,000 | 100.00% | 5 | 11,300,000 |
| BPMESC12 | ESCROWED SHARES 12M FROM ISSUE | 0 | 0 | 0.00% | 46 | 2,250,000 | 100.00% | 46 | 2,250,000 |
| BPMESC24 | ESCROWED SHARES 24M FROM QUOTATION | 0 | 0 | 0.00% | 7 | 9,300,000 | 100.00% | 7 | 9,300,000 |
| TOTAL | | 317 | 20,812,500 | | 154 | 26,787,500 | | 471 | 47,600,000 |

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