



24 December 2020

ASX Release

Liquefied Natural Gas Limited

ACN 101 676 779

(Subject to Deed of Company Arrangement) (the Company)

Further extension of Deed of Company Arrangement Sunset Date

Reference is made to the ASX announcement dated 9 October 2020 that Liquefied Natural Gas Limited (ASX:LNG) (**Company**), together with four of its wholly owned subsidiaries, LNG International Pty Ltd (ACN 099 217 455), LNG Technology Pty Ltd (ACN 115 455 788), Mayflower LNG Pty Ltd (ACN 145 733 071) and North American LNG Pty Ltd (ACN 145 961 306) had executed a Deed of Company Arrangement (**DOCA**) on Thursday, 8 October 2020.

On 14 December 2020, the Company announced that the DOCA proponent, Aureus LNG GmbH (**Aureus**), had been granted an extension to the date by which the conditions precedent for the effectuation of the DOCA need to be satisfied (**Sunset Date**) by the Deed Administrators in accordance with the provisions of the DOCA until 5:00pm (AEDT) on 18 December 2020.

On 17 December 2020, the Company received a further request from Aureus to extend the Sunset Date. On 18 December 2020, the Deed Administrators issued to Aureus a further Notice pursuant to the Deed to further extend the Sunset Date until 5pm (AEDT) on 15 January 2021.

A copy of the DOCA has been lodged with the Australian Securities and Investments Commission in accordance with Section 450B of the *Corporations Act 2001*. A copy of the DOCA and other relevant information can be found on the Deed Administrators' website:

<https://insolvency.pwc.com.au/singleEntityCases/liquefied-natural-gas-limited-administrators-appointed/casePage>.

The Company will continue to update the ASX as appropriate and will remain in suspension throughout the deed administration process.

For any shareholder enquiries, please contact Courtney McLean at courtney.mclean@pwc.com.

Authorised by:

Craig Crosbie, Simon Theobald and Daniel Walley
Deed Administrators

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