Announcement Summary

Entity name

SKY AND SPACE GLOBAL LTD

Applicable security for the reorganisation

SAS ORDINARY FULLY PAID

SASOC OPTION EXPIRING 21-MAY-2022

SASOD OPTION EXPIRING 31-MAY-2021

Announcement Type

New Announcement

Date of this announcement

Tuesday December 29, 2020

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Friday January 29, 2021

Record Date

Monday February 1, 2021

Issue Date

Monday February 8, 2021

Additional Information

Refer Notice of Meeting for the Annual General Meeting released to ASX on 29 December 2020 for the Annual General Meeting to be held on 27 January 2021

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SKY AND SPACE GLOBAL LTD

1.2 Registered Number Type

ABN 73117770475

Registration Number

1.3 ASX issuer code

SAS

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

Tuesday December 29, 2020

1.6 Securities affected by the consolidation or split

ASX +Security Code ASX +Security Description
SAS ORDINARY FULLY PAID

SASOC OPTION EXPIRING 21-MAY-2022

SASOD OPTION EXPIRING 31-MAY-2021

Part 2 - Approvals

- - 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?
 - Security holder approval
 - Court approval
 - Lodgement of court order with +ASIC
 - ACCC approval
 - FIRB approval
 - Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or	Approval
+Security holder approval	Wednesday January 27,	actual?	received/condition met?
	2021		No

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

Monday February 1, 2021

3.2 Date of +security holder meeting

Wednesday January 27, 2021

3.2a Effective date of consolidation or split

Wednesday January 27, 2021

3.3 Last day for trading in the pre consolidation or split +securities

Thursday January 28, 2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Friday January 29, 2021

3.5 Record date

Monday February 1, 2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Tuesday February 2, 2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Monday February 8, 2021

3.8 Trading starts on a normal T+2 basis

Tuesday February 9, 2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Thursday February 11, 2021

Part 4 - Event type and details

4.1 The event is

♥ +Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

2,800

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

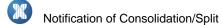
Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
SAS	ORDINARY FULLY PAID		
Quoted/unquoted ☑ Quoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual Estimated
	2,502,478,657	893,742	
ASX +Security Code	ASX +Security Description		
SASOC	OPTION EXPIRING 21-MAY-2022		
Quoted/unquoted S Quoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual Estimated
	329,075,133	117,527	
ASX +Security Code	ASX +Security Description		
SASOD	OPTION EXPIRING 31-MAY-2021		
Quoted/unquoted ⊗ Quoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual Estimated

5.2 Exercise price of options



ASX +Security Code ASX +Security Description

SASOC **OPTION EXPIRING 21-MAY-2022**

Quoted/unquoted

Exercise price pre consolidation or split

Quoted

split

0.05000000 140.00000000

ASX +Security Description ASX +Security Code

SASOD **OPTION EXPIRING 31-MAY-2021**

Quoted/unquoted Exercise price pre consolidation or

0.01500000

split Quoted

Exercise price post consolidation or

Exercise price post consolidation or

42.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Refer Notice of Meeting for the Annual General Meeting released to ASX on 29 December 2020 for the Annual General Meeting to be held on 27 January 2021

6.2 Additional information for inclusion in the Announcement Summary

Refer Notice of Meeting for the Annual General Meeting released to ASX on 29 December 2020 for the Annual General Meeting to be held on 27 January 2021