

Letter to Shareholders – Annual General Meeting

Emmerson Resources Limited (**Company**) advises that the attached letter regarding the Company's Annual General Meeting materials has been sent to Shareholders who have not elected to receive notices by e-mail.

For and on behalf of the Board of Emmerson Resources Limited

Paul Mason
Company Secretary

Should you wish to update your online details please visit www.advancedshare.com.au

For further information, please contact:

Paul Mason
Company Secretary
E: corporate@emmersonresources.com.au
T: +61 8 9381 7838

30 December 2020

Dear Shareholder,

EMMERSON RESOURCES LIMITED – ANNUAL GENERAL MEETING OF SHAREHOLDERS

Emmerson Resources Limited (ACN 117 086 745) (ASX: ERM) (**Emmerson** or the **Company**) advises Shareholders that the Company will hold its Annual General Meeting of Shareholders on Friday, 29 January 2021 at 10am (AWST) (**Meeting**).

In light of the status of the evolving COVID-19 situation and Government restrictions on public gatherings in place at the time of the Meeting, the Directors have decided that the Shareholder meeting will be held entirely virtually via an online meeting platform (**Zoom**).

In accordance with subsection 5(1)(f) of the *Corporations (Coronavirus Economic Response) Determination (No. 3) 2020*, the Company will not be dispatching physical copies of the Notice of Meeting (**NOM**). Instead, a copy of the NOM is available through the Company's ASX Announcements Platform (ASX:ERM) or on our website www.emmersonresources.com.au

Shareholders will be able to participate at the Meeting by emailing Mr Paul Mason, Company Secretary at corporate@emmersonresources.com.au and meeting details will be forwarded prior to the meeting. Shareholders can also submit any questions in advance of the Meeting by emailing Mr Paul Mason at corporate@emmersonresources.com.au by no later than 5pm (AWST) on Thursday, 28 January 2021.

To vote at the Meeting, you are encouraged to appoint a proxy, preferably the Chair of the Meeting, to vote on your behalf at the Meeting as this will simplify the voting procedures for the Meeting. Alternatively, you will be able to record your vote during the Meeting through a poll, subject to any conditions contained in the NOM.

Completed proxy forms should be returned to the address set out below as soon as possible, and in any event, must be received by no later than 10am (AWST) on Wednesday, 27 January 2021, being no less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting

Postal address: Advanced Share Registry Limited
PO Box 1156, Nedlands WA 6909

or

Email address: admin@advancedshare.com.au

The NOM is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant, or other professional adviser. If you have any difficulties obtaining a copy of the NOM, please contact the Company directly by email at corporate@emmersonresources.com.au

Further details of any teleconference or online meeting facilities, including detailed instructions on how to access such facilities, will be made available to Shareholders on the Company's website at www.emmersonresources.com.au and the ASX Company's Announcement Platform at asx.com.au (ASX: ERM) prior to the Meeting.

If you have any questions in relation to the Meeting, please contact Mr Paul Mason, Company Secretary on +61 8 9381 7838.

Paul Mason
Company Secretary