

Wednesday, 30 December 2020

PRE QUOTATION DISCLOSURE NOTICE – CORRECTION

Delta Drone International Limited ACN 618 678 701 (ASX:DLT) (“**Delta Drone International**”) refers to the Pre-Quotation Disclosure Notice released to the market on Tuesday, 29 December 2020 in connection with the official quotation of 500,800,731 fully paid ordinary shares in Delta Drone International.

Delta Drone International advises that there was an error in relation to the restricted securities set out in section 4 of Pre-Quotation Disclosure Notice. Delta Drone International provides the following correct information for release to the market.

The total number of restricted securities is 211,718,632 ordinary fully paid shares and 45,000,000 performance shares. Delta Drone International confirms that these securities will not be quoted for a period of 24 months from the date of official quotation (Thursday, 31 December 2020).

A statement setting out the number of securities subject to ASX restrictions, and the restriction period applied to those securities, is provided below:

Period of escrow	Number and type of security	Restricted Party	Type of escrow
For the period commencing on the date of official quotation (31 December 2020) and ending on 31 December 2022	203,512,750 fully paid Shares	Delta Drone SA	ASX mandatory
For the period commencing on the date of official quotation (31 December 2020) and ending on 31 December 2022	2,205,882 fully paid Shares	Delta Drone SA	ASX mandatory
For the period commencing on the date of official quotation (31 December 2020) and ending on 31 December 2022	6,000,000 fully paid Shares	Cukierman & Co Investment House Limited	ASX mandatory
For the period commencing on the date of official quotation (31 December 2020) and ending on 31 December 2022	45,000,000 performance shares	Delta Drone SA	ASX mandatory

Stephen Buckley

Company Secretary
Delta Drone International Limited