

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Odyssey Energy Limited
ABN	73 116 151 636

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Ian Middlemas
Date of last notice	24 April 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Arredo Pty Ltd (beneficial interest) Petersview Pty Ltd (beneficial interest)
Date of change	30 December 2020
No. of securities held prior to change	1,000,000 ordinary shares (held directly) 16,312,500 ordinary shares (held indirectly)
Class	Fully paid ordinary shares
Number acquired	10,000,000
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$250,000
No. of securities held after change	1,000,000 ordinary shares (held directly) 26,312,500 ordinary shares (held indirectly)
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Participation in public offer by the Company following shareholder approval

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	Not applicable
Name of registered holder (if issued securities)	Not applicable
Date of change	Not applicable
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	Not applicable
Interest acquired	Not applicable
Interest disposed	Not applicable
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	Not applicable
Interest after change	Not applicable

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	Not applicable
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Odyssey Energy Limited
ABN	73 116 151 636

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Matthew Syme
Date of last notice	4 September 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Hopetoun Consulting Pty Ltd <M Syme Super Fund A/C> (beneficial interest) Hopetoun Consulting Pty Ltd (director and shareholder)
Date of change	23-30 December 2020
No. of securities held prior to change	800,000 fully paid ordinary shares (held indirectly)
Class	(a) Fully paid ordinary shares (b) Fully paid ordinary shares (c) Unlisted incentive options (exercisable at \$0.04 each, expiring 23 December 2023) (d) Unlisted incentive options (exercisable at \$0.07 each, expiring 23 December 2023) (e) Unlisted incentive options (exercisable at \$0.10 each, expiring 23 December 2023)
Number acquired	(a) 2,000,000 (b) 8,000,000 (c) 5,000,000 (d) 5,000,000 (e) 5,000,000
Number disposed	Nil

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	(a)-(b) \$250,000 (c)-(e) Nil – issued as part of remuneration arrangements and to incentivise future performance
No. of securities held after change	(a) 2,000,000 fully paid ordinary shares (held directly) (b) 8,800,000 fully paid ordinary shares (held indirectly) (c) 5,000,000 unlisted incentive options (exercisable at \$0.04 each, expiring 23 December 2023) (held indirectly) (d) 5,000,000 unlisted incentive options (exercisable at \$0.07 each, expiring 23 December 2023) (held indirectly) (e) 5,000,000 unlisted incentive options (exercisable at \$0.10 each, expiring 23 December 2023) (held indirectly)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	(a)-(b) Participation in public offer by the Company following shareholder approval (c)-(e) Grant of incentive options following shareholder approval

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	Not applicable
Name of registered holder (if issued securities)	Not applicable
Date of change	Not applicable
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Not applicable
Interest acquired	Not applicable
Interest disposed	Not applicable
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Not applicable
Interest after change	Not applicable

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	Not applicable
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

⁺ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Odyssey Energy Limited
ABN	73 116 151 636

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Robert Behets
Date of last notice	4 September 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Mr Robert Arthur Behets & Mrs Kristina Jane Behets <Behets Family A/C> (beneficial interest)
Date of change	23-30 December 2020
No. of securities held prior to change	1,725,000 fully paid ordinary shares (held indirectly)
Class	(a) Fully paid ordinary shares (b) Unlisted incentive options (exercisable at \$0.04 each, expiring 23 December 2023) (c) Unlisted incentive options (exercisable at \$0.07 each, expiring 23 December 2023) (d) Unlisted incentive options (exercisable at \$0.10 each, expiring 23 December 2023)
Number acquired	(a) 2,500,000 (b) 1,000,000 (c) 1,000,000 (d) 1,000,000
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	(a) \$62,500 (b)-(d) Nil – issued as part of remuneration arrangements and to incentivise future performance

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

No. of securities held after change	(a) 4,225,000 fully paid ordinary shares (held indirectly) (b) 1,000,000 unlisted incentive options (exercisable at \$0.04 each, expiring 23 December 2023) (held directly) (c) 1,000,000 unlisted incentive options (exercisable at \$0.07 each, expiring 23 December 2023) (held directly) (d) 1,000,000 unlisted incentive options (exercisable at \$0.10 each, expiring 23 December 2023) (held directly)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	(a) Participation in public offer by the Company following shareholder approval (b)-(d) Grant of incentive options following shareholder approval

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	Not applicable
Name of registered holder (if issued securities)	Not applicable
Date of change	Not applicable
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Not applicable
Interest acquired	Not applicable
Interest disposed	Not applicable
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Not applicable
Interest after change	Not applicable

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	Not applicable
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Odyssey Energy Limited
ABN	73 116 151 636

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Levi Mochkin
Date of last notice	4 September 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Ledger Holdings Pty Ltd <Mochkin Family No#2 A/C> (beneficial interest)
Date of change	23-30 December 2020
No. of securities held prior to change	Nil
Class	(a) Fully paid ordinary shares (b) Unlisted incentive options (exercisable at \$0.04 each, expiring 23 December 2023) (c) Unlisted incentive options (exercisable at \$0.07 each, expiring 23 December 2023) (d) Unlisted incentive options (exercisable at \$0.10 each, expiring 23 December 2023)
Number acquired	(a) 12,500,000 (b) 3,000,000 (c) 3,000,000 (d) 3,000,000
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	(a) \$312,500 (b)-(d) Nil – issued as part of remuneration arrangements and to incentivise future performance

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

No. of securities held after change	(a) 12,500,000 fully paid ordinary shares (b) 3,000,000 unlisted incentive options (exercisable at \$0.04 each, expiring 23 December 2023) (c) 3,000,000 unlisted incentive options (exercisable at \$0.07 each, expiring 23 December 2023) (d) 3,000,000 unlisted incentive options (exercisable at \$0.10 each, expiring 23 December 2023)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	(a) Participation in public offer by the Company following shareholder approval (b)-(d) Grant of incentive options following shareholder approval

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	Not applicable
Name of registered holder (if issued securities)	Not applicable
Date of change	Not applicable
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Not applicable
Interest acquired	Not applicable
Interest disposed	Not applicable
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Not applicable
Interest after change	Not applicable

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	Not applicable
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

+ See chapter 19 for defined terms.