

31 December 2020

Dear Shareholder

**IMPORTANT INFORMATION REGARDING SHAREHOLDER VOTING AND MEC RESOURCES LIMITED
(ASX:MMR) 2020 ANNUAL GENERAL MEETING**

You are invited to attend the 2020 Annual General Meeting (AGM) of MEC Resources Limited (“**MEC**” or the “**Company**”), which will take place at 2.00pm (WST), Friday 29 January 2021 at 15 View Street, North Perth, Western Australia.

The Company is closely monitoring the impact of the COVID-19 virus in Western Australia and following guidance from the Federal and State Governments. At this stage the Directors have made the decision that physical meeting will be held. Accordingly, Shareholders will be able to attend the Meeting in person.

In accordance with temporary modifications to the Corporations Act 2001 (Cth) under the Corporations (Coronavirus Economic Response) Determination (No 3) 2020, the Company will not be sending hard copies for the Notice of Meeting to Shareholders. The Notice for the Meeting can be viewed and downloaded at the Company’s website at <https://www.mecresources.com.au/>

Alternatively, a complete copy of the important Meeting document has been posted on the Company’s ASX market announcements page (**ASX:MMR**).

As you have not elected to receive notice by email, we enclose copies of the required Proxy Form for your convenience. Shareholders are encouraged to submit their proxy vote in accordance with the instructions on the Proxy Form.

The Company strongly encourages Shareholders to lodge a directed proxy form prior to the Meeting. Your proxy voting instruction must be received by no later than 2.00pm (WST) on Wednesday 27 January 2021, being not less than 48 hours before the commencement of the Meeting. Full instructions on how to submit your proxy form are set out in the Notice. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your adviser. If you have any difficulties obtaining a copy of the Notice please contact the Company Secretary on +61 8 9217 2400.

The Australian government and the respective State governments are implementing a wide range of measures to contain or delay the spread of COVID-19. If it becomes necessary or appropriate to make alternative arrangements to those set out in the Company’s Notice of Meeting, the Company will notify Shareholders accordingly via the Company’s website at <https://www.mecresources.com.au/> and the Company’s ASX Announcement Platform at asx.com.au (**ASX:MMR**).

We look forward to and urge your participation at the AGM in the manner outlined above and thank you for your continued support.

This announcement has been authorised for market release by the Board of the Company.

Yours faithfully

David Breeze
Managing Director