

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

ABN/ARSN

KATANA CAPITAL LIMITED

56 116 054 301

We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back

On-Market

Details of all shares/units bought back

2 Number of shares/units bought back

2,789,256

3 Total consideration paid or payable for the shares/units

\$2,299,461

4 If buy-back is an on-market buy-back - highest and lowest price paid

highest price: \$0.939831
date: 24/12/2020

lowest price: \$0.57
date: 25/03/2020

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.



Sign here: Date: 31/12/2020
Company Secretary

Print name: Gabriel Chiappini

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