Part 1 - Entity and announcement details

1.1 Name of +Entity

EUROPEAN METALS HOLDINGS LIMITED

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

EMH

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

Monday January 4, 2021

Registration Number

154618989

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

December-2020

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

CDI Ratio

EMH: CHESS DEPOSITARY INTERESTS 1:1

1:1

0

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of statement month (A)

at end of previous month (B)

117,348,097 117,348,097

If the total number of CDIs guoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

EMHAF: COMMON SHARES

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

0

0

0

45,265,520

45,265,520

ASX +Security Code and Description

EMHAE: PERFORMANCE SHARES

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

3,000,000

27,500

3,000,000

ASX +Security Code and Description

EMHAS: WARRANTS

Total number of securities at end of statement month (A)

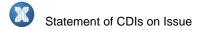
Total number of securities at end of previous month (B)

Net Difference (A-B)

27,500

ASX +Security Code and Description

EMHAG: OPTION EXPIRING 31-DEC-2022 EX 25C



Total number of securities at end of statement month (A)

15,000,000 15,000,000

Total number of securities at end of Net Difference (A-B) previous month (B)

Total number of securities at end of

previous month (B)

ASX +Security Code and Description

EMHAR: OPTION EXPIRING 23-OCT-2023 EX \$0.45

Total number of securities at end of statement month (A)

1,000,000 1,000,000

Net Difference (A-B)

0

ASX +Security Code and Description

EMHAQ: OPTION EXPIRING 23-OCT-2023 EX \$0.42

Total number of securities at end of statement month (A)

2,500,000 2,500,000

Total number of securities at end of **Net Difference (A-B)** previous month (B)

0