



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

EUROPEAN METALS HOLDINGS LIMITED

**1.2 Registered Number Type**

ARBN

**Registration Number**

154618989

**1.3 ASX issuer code**

EMH

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

Monday January 4, 2021



## Part 2 - Details of CDIs and other securities on issue

**2.1 Statement for month and year**

December-2020

**2.2a Number and class of all ASX-quoted CDIs on issue**

<b>ASX +Security Code and Description</b>		<b>CDI Ratio</b>
EMH : CHESS DEPOSITARY INTERESTS 1:1		1:1
<b>Total number of CDIs quoted on ASX at end of statement month (A)</b>	<b>Total number of CDIs quoted on ASX at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
117,348,097	117,348,097	0

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

**2.2b Number and class of all issued securities not represented by CDIs quoted on ASX****ASX +Security Code and Description**

EMHAF : COMMON SHARES

<b>Total number of securities at end of statement month (A)</b>	<b>Total number of securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
45,265,520	45,265,520	0

**ASX +Security Code and Description**

EMHAE : PERFORMANCE SHARES

<b>Total number of securities at end of statement month (A)</b>	<b>Total number of securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
3,000,000	3,000,000	0

**ASX +Security Code and Description**

EMHAS : WARRANTS

<b>Total number of securities at end of statement month (A)</b>	<b>Total number of securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
27,500	27,500	0

**ASX +Security Code and Description**

EMHAG : OPTION EXPIRING 31-DEC-2022 EX 25C



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Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
15,000,000	15,000,000	0

**ASX +Security Code and Description**

EMHAR : OPTION EXPIRING 23-OCT-2023 EX \$0.45

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,000,000	1,000,000	0

**ASX +Security Code and Description**

EMHAQ : OPTION EXPIRING 23-OCT-2023 EX \$0.42

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
2,500,000	2,500,000	0