HANCOCK PROSPECTING PTY LTD

ABN 69 008 676 417

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FACSIMILE TRANSMISSION

TO: Company Announcements Platform COMPANY: Australian Securities Exchange

FAX NUMBER: 1300135638 **FROM:** Jabez Huang

SUBJECT: Form 604 – Notice of Change of Interests of Substantial Holder

DATE: 4 January 2021

REF:

PAGES: 6

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Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company

Catalyst Metals Limited (CYL)

Name/Scheme

ACN/ARSN

118 912 495

1. Details of substantial holder (1)

Name Mrs Georgina Hope Rinehart, Hancock Prospecting Pty Ltd ACN 008 676 417 (HPPL), Gold Exploration Victoria Pty Ltd

ACN 603 818 382 (GEV), and subsidiaries of HPPL as set out in Annexure A (each a HPPL Group Company)

ACN (if applicable) See above and in Annexure A as applicable

There was a change in the

interests of the substantial

holder on The previous notice was

27 / 11 / 2019

30 / 12 / 2020

given to the company on The previous notice was

28 / 11 / 2019

dated

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interest in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice		
	Person's votes	Voting power (5)	Person's votes	Voting power (5)	
Fully paid ordinary shares (Shares)	12,180,000	14.78%	12,495,278	13.59%	

Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
02/04/2020	Mrs Georgina Hope Rinehart, HPPL, GEV and each HPPL Group Company	Purchase of shares on market that have settled (On-market Purchases)	\$1.905 per Share	52,632 Shares	52,632
03/04/2020	Mrs Georgina Hope Rinehart, HPPL, GEV and each HPPL Group Company	On-market Purchases	\$2.00 per Share	1,404 Shares	1,404
07/04/2020	Mrs Georgina Hope Rinehart, HPPL, GEV and each HPPL Group Company	On-market Purchases	\$2.005 per Share	136,242 Shares	136,242
14/04/2020	Mrs Georgina Hope Rinehart, HPPL, GEV and each HPPL Group Company	On-market Purchases	\$2.006 per Share	125,000 Shares	125,000
30/12/2020	Mrs Georgina Hope Rinehart, HPPL, GEV and each HPPL Group Company	Decrease in voting power due to the issue of shares pursuant to CYL equity issue	Nil	Nil	Nil

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
GEV	GEV	GEV	GEV has a relevant interest under section 608(1) of the <i>Corporations Act</i> 2001 (Cth) (Corporations Act) as registered holder of the Shares.	12,495,278 Shares	12,495,278
HPPL	GEV	GEV	HPPL has a relevant interest under section 608(3)(b) of the Corporations Act by reason of having control of GEV.	12,495,278 Shares	12,495,278
Mrs Georgina Hope Rinehart	GEV	GEV	Mrs Georgina Hope Rinehart has a relevant interest under section 608(3)(b) of the Corporations Act by reason of having control of HPPL.	12,495,278 Shares	12,495,278
Each HPPL Group Company set out in Annexure A	GEV	GEV	Each HPPL Group Company has a relevant interest under section 608(3)(a) of the Corporations Act, by virtue of having voting power (through the relevant interest of its associate, HPPL) above 20% in GEV.	12,495,278 Shares	12,495,278

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
Not applicable	Not applicable

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
GEV, Mrs Georgina Hope Rinehart, HPPL and each HPPL Group Company set out in Annexure A	Level 3, 28-42 Ventnor Avenue, West Perth, 6005

Signature

print name S J Huang

sign here

capacity Secretary date 04/01/2021

Annexure A

This is Annexure A of 3 pages referred to in Form 604 (Notice of change of interests of substantial holder) given by Gold Exploration Victoria Pty Ltd, Mrs Georgina Hope Rinehart, Hancock Prospecting Pty Ltd and its subsidiaries.

4 January 2021 Date S J Huang Company Secretary

ENTITY NAME	AUSTRALIAN COMPANY NUMBER		
2GHR Prime Australian Beef Pty Ltd	609 508 036		
2GR Australian Beef Pty Ltd	612 793 610		
2GR Outback Beef Pty Ltd	612 793 629		
2GR Premium Beef Pty Ltd	612 793 638		
2GR Premium Outback Beef Pty Ltd	612 937 327		
2GR Premium Wagyu Beef Pty Ltd	612 937 318		
2GR Wagyu Beef Pty Ltd	612 793 665		
Associated Management Services Pty Ltd	609 834 504		
Atlas Iron Pty Ltd	110 396 168		
Atlas Americ Finance, Inc	N/A		
Atlas Operations Pty Ltd	122 835 947		
Atlas Pty Ltd	161 762 116		
Aurox Resources Pty Ltd	106 793 560		
Australian Outback Beef Pty Ltd	613 901 161		
Australian Beef Marketing Pty Ltd	617 875 313		
Australian Manganese Pty Ltd	100 061 854		
Aviation Lease Holdings Pty Ltd	602 412 993		
Benga Mining Limited	N/A		
Bluelink Nominees Pty Ltd	152 873 660		
Carlinga Mining Pty Ltd	077 264 487		
Central Pilbara Holdings Pty Ltd	132 394 168		
Central Pilbara North Iron Ore Pty Ltd	132 394 480		
Central Pilbara South Iron Ore Pty Ltd	132 394 471		
Clover Cattle Co. Pty Ltd	009 107 171		
FerrAus Pty Ltd	097 422 529		
FerrAus Manganese Pty Ltd	147 298 940		
Ferro Metals Australia Pty Ltd	113 996 106		
Flight Operations Pty Ltd	601 237 790		
Gayna Park Pty Ltd	009 294 722		
Georgina Hancock (1965) Pty Ltd	008 696 884		
Ginbata Aircraft Pty Ltd	602 413 016		
Ginbata Aviation Holdings Pty Ltd	602 411 745		
Giralia Resources Pty Ltd	009 218 204		
Gold Exploration Victoria Pty Ltd	603 818 382		
Gunnee Feedlot Pty Ltd	157 798 082		
Haggerston Pty Ltd	612 808 045		
Hancock Beef Pty Ltd	146 118 087		
Hancock Beef Marketing and Distribution Pty Ltd	616 243 406		
Hancock British Holdings Ltd	N/A		
Hancock Corporation Pty Ltd	615 809 740		
Hancock Corporation Pty Ltd Hancock Energy Pty Ltd	130 249 624		
Hancock Energy Pty Ltd Hancock English Holdings Pty Ltd	612 807 986		
	127 071 836		
Hancock Exploration Management Services Pty Ltd			
Hancock Group Holdings Pty Ltd	612 808 018		
Hancock Manganese Pty Ltd	131 992 277		
Hancock Minerals Pty Ltd	057 326 824		
Hancock (Singapore) Pte Ltd	N/A		
Hancock Wagyu Pty Ltd	168 089 272		

Hanrine Ecuadorian Explorationandmining S.A.	N/A
Hanrine Finance Pty Ltd	142 927 900
Hanrine Holdings Pty Ltd	154 124 204
Hanrine Holdings (Singapore) Pte Ltd	N/A
Hanrine Investments Pty Ltd	145 852 991
Hanrine Investments (Singapore) Pte Ltd	N/A
Hanrine Properties (Singapore) Pte Ltd	N/A
Haydon Bridge Pty Ltd	612 807 959
Hill View Investment Holdings Pty Ltd	630 564 519
HMHT Investments Pty Ltd	070 550 104
Hope Dairies Pty Ltd	608 094 159
Hope Dairies (WA) Pty Ltd	602 615 967
Hope Downs Iron Ore Pty Ltd	071 514 308
Hope Downs Management Services Pty Ltd	081 380 930
HPPL Pastoral Properties Pty Ltd	078 739 956
HPPL Services Pty Ltd	132 394 159
Jacaranda Minerals Pty Ltd	117 264 570
Jakkitower Enterprises SA	N/A
Jasmin Walk Pty Ltd	149 227 485
Lavington Pty Ltd	612 808 036
Liveringa Station Beef Pty Ltd	168 054 448
Minera Atacamera Limitada	N/A
Minerals Australia Pty Ltd	124 475 538
Mt Gould Minerals Pty Ltd	118 341 147
Mulga Downs Iron Ore Pty Ltd	080 659 150
Mulga Downs Pty Ltd	057 326 815
Mulga Exploration Pty Ltd	600 967 619
Mulga Infrastructure Pty Ltd	600 967 682
Mulga Iron Holdings Pty Ltd	600 967 404
Nicholas Downs Pty Ltd	131 992 295
Niunai Pty Ltd	600 577 473
Northern Australia Pastoral Investments Pty Ltd	168 089 558
Northern Australia Pastoral Properties Pty Ltd	168 089 469
NWI Pty Ltd	160 138 143
NWIOA Ops Pty Ltd	137 476 370
NWI Port Pty Ltd	160 139 908
NWI Rail Pty Ltd	160 139 917
Offshore Exploration Holdings Pty Ltd	617 989 492
Pastoral Properties Australia Pty Ltd	152 743 523
Pastoral Properties Pty Ltd	
Pastoral Properties Pty Ltd Pastoral Properties (Eastern) Pty Ltd	627 884 824
	627 055 841
Pastoral Properties (Feedlots) Pty Ltd	629 679 063
Pastoral Properties (NSW) Pty Ltd	602 975 511
Pastoral Properties (NT) Pty Ltd	612 807 931
Pastoral Properties (Qld) Pty Ltd	169 703 011
Pastoral Properties (SV) Pty Ltd	612 808 054
Queensland Coal Investments Pty Ltd	144 920 187
Quixot Pty Ltd	009 159 586
Redstone Corporation Pty Ltd	625 680 159
Rinehan Pty Ltd	602 397 740
Rinehart Medical Pty Ltd	620 307 833
Riversdale Resources Pty Ltd	152 669 291
Roy Hill Holdings Pty Ltd	123 721 077
Roy Hill Infrastructure Pty Ltd	130 249 633
Roy Hill Iron Ore Pty Ltd	123 722 038
Roy Hill Operations Pty Ltd	168 771 355
Rural Investment Holdings Pty Ltd	142 021 770

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S. Kidman & Co Pty Ltd	007 872 317
Stoneform Investments Pty Ltd	168 036 093
Southwest Pastoral Properties Pty Ltd	602 975 520
Thomas Minerals Pty Ltd	629 904 785
Timeview Enterprises Pty Ltd	147 613 312
Ventnor Entertainment Services Pty Ltd	146 118 087
Vilbec Pty Ltd	144 802 380
Warwick Resources Pty Ltd	063 506 963
Waterhead Pty Ltd	612 807 913
Weld Range Iron Ore Pty Ltd	118 340 686
Westraint Resources Pty Ltd	009 083 783
Wheelbarrow Prospecting Pty Ltd	118 926 613
Winform Nominees Pty Ltd	152 706 717
Wingfield Avenue Pty Ltd	065 980 181
W.N.M. MacDonald Pty Ltd	008 673 756
Canadian Ecuadorian Holdings One Ltd	N/A
Canadian Ecuadorian Holdings Two Ltd	N/A