



12 January 2021

Company Announcements Platform
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

Appendix 3Y – Change of Director's Interest Notice – Mr Ian Murray, Mr Mick Wilkes, Mr Justin Osborne and Ms Nicole Adshead-Bell

Please find attached Appendix 3Ys with respect to a change in the holdings of Matador Mining Limited securities for the abovementioned directors. The issue of securities that are the subject of the attached Appendix 3Ys was approved by shareholders at the Annual General Meeting held on 18 November 2020.

Yours faithfully

Stuart McKenzie
Joint Company Secretary
Matador Mining Limited

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity:	MATADOR MINING LIMITED
ABN:	45 612 912 393

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Ian Murray
Date of last notice	1 July 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Murray Superannuation Investments Pty Ltd of which Mr Murray is a director
Date of change	11 January 2021
No. of securities held prior to change	Direct – 4,000,000 Unquoted Options Indirect – 1,000,000 Ordinary Shares
Class	Unquoted Options Fully Paid Ordinary Shares
Number acquired	Indirect: 1,554,000 Unquoted Options
Number disposed	Nil

+ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	536,000 Options granted as short-term incentives, which will have a zero-exercise price, vesting on 1 July 2021 subject to performance against Board approved criteria, expiring 1 July 2023; and 1,018,000 Options granted as long-term incentives, which will have a zero-exercise price, vesting on 1 July 2023 subject to performance against Board approved criteria, expiring 1 July 2025
No. of securities held after change	Direct – 4,000,000 Unquoted Options Indirect – 1,000,000 Ordinary Shares and 1,554,000 Unquoted Options
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Acquisition of unquoted options as approved by shareholders at an annual general meeting held on 18 November 2020.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
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⁺ See chapter 19 for defined terms.

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If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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Introduced 30/09/01 Amended 01/01/11

Name of entity:	MATADOR MINING LIMITED
ABN:	45 612 912 393

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Justin Osborne
Date of last notice	3 June 2020 (Appendix 3X)

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Finnoz Pty Ltd (OT Super Fund) of which Mr Osborne is a director and beneficiary. The Holder is the nominee of Mr Osborne with respect to Ordinary Shares
Date of change	11 January 2021
No. of securities held prior to change	Indirect – 350,000 Ordinary Shares
Class	Fully Paid Ordinary Shares Unquoted Options
Number acquired	Indirect: 480,000 Unquoted Options
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	300,000 Unquoted Options exercisable at \$0.63 on or before 18 November 2023. 180,000 Unquoted Options, with a zero-exercise price that vest as to one third on each of the first, second and third anniversaries of the director's appointment expiring 18 November 2023.

+ See chapter 19 for defined terms.

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No. of securities held after change	Indirect – 350,000 Ordinary Shares and 480,000 Unquoted Options
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Acquisition of unquoted options as approved by shareholders at an annual general meeting held on 18 November 2020.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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Change of Director's Interest Notice

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Introduced 30/09/01 Amended 01/01/11

Name of entity:	MATADOR MINING LIMITED
ABN:	45 612 912 393

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mick Wilkes
Date of last notice	21 June 2020 (Appendix 3X)

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Eligius Holdings Pty Ltd, of which Mr Wilkes is a director
Date of change	11 January 2021
No. of securities held prior to change	N/A
Class	Unquoted Options
Number acquired	Indirect: 480,000 Unquoted Options
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	300,000 Unquoted Options exercisable at \$0.63 on or before 18 November 2023. 180,000 Unquoted Options, with a zero-exercise price that vest as to one third on each of the first, second and third anniversary of the director's appointment, expiring 18 November 2023.

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No. of securities held after change	Indirect – 480,000 Unquoted Options
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Acquisition of unquoted options as approved by shareholders at an annual general meeting held on 18 November 2020.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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Introduced 30/09/01 Amended 01/01/11

Name of entity:	MATADOR MINING LIMITED
ABN:	45 612 912 393

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Nicole Adshead-Bell
Date of last notice	6 October 2020 (Appendix 3X)

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Cupel Advisory Corp, an entity in which the director is the sole shareholder and director
Date of change	11 January 2021
No. of securities held prior to change	N/A
Class	Unquoted Options
Number acquired	Indirect: 480,000 Unquoted Options
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	300,000 Unquoted Options exercisable at \$0.63 on or before 18 November. 180,000 Unquoted Options, with a zero-exercise price that vest as to one third on each of the first, second and third anniversary of the director's appointment.

+ See chapter 19 for defined terms.

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No. of securities held after change	Indirect – 480,000 Unquoted Options
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Acquisition of unquoted options as approved by shareholders at an annual general meeting held on 18 November 2020.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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