



Market Announcement

13 January 2021

Odyssey Gold Limited – (ASX: ODY) – Formerly Odyssey Energy Limited — Anticipated Reinstatement to Official Quotation

Description

The securities of Odyssey Gold Limited ('ODY') is expected to be reinstated to Official Quotation at the commencement of trading at 10:06:45 AEDT on Thursday, 14 January 2021, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules. ODY raised \$3,125,000 pursuant to the offer under its replacement prospectus dated 27 November 2020 ('Replacement Prospectus') by the issue of 125,000,000 shares at an issue price of \$0.025 per share.

Quotation information

Quoted Securities:	452,530,455
ASX Code:	ODY
Time:	10:06:45 AEDT (+/- 15 seconds) as part of Group 4
Date:	Thursday, 14 January 2021
ASX Trade Abbreviation:	ODYSSEYGL
ISIN:	AU000000ODY8
Home Branch:	Perth
Industry Classification:	TBA
Registered Office:	Address: Level 9, 28 The Esplanade Perth WA 6000 Phone: +61 8 9322 6322 Email: info@odysseyenergy.com.au
Company Secretary:	Greg Swan
Share Registry:	Automatic Registry Services Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: hello@automaticgroup.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Australia
Dividend Policy:	See section 3.9 of ODY's Replacement Prospectus
Activities:	Mining Exploration
Lead Manager:	NA



Underwriter:	NA
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ASX Restricted Securities:	<p>80,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 January 2023, being 24 months from the date of reinstatement of trading in ODY's securities.</p> <p>50,000,000 performance shares classified by ASX as restricted securities and to be held in escrow until 14 January 2023, being 24 months from the date of reinstatement of trading in ODY's securities.</p> <p>50,000,000 options exercisable at \$0.025 and expiring on 23 December 2023 to be held in escrow until 14 January 2023, being 24 months from the date of reinstatement of trading in ODY's securities.</p> <p>25,000,000 options exercisable at \$0.03 and expiring on 23 December 2023 to be held in escrow until 14 January 2023, being 24 months from the date of reinstatement of trading in ODY's securities.</p> <p>15,500,000 options exercisable at \$0.04 and expiring on 23 December 2023 to be held in escrow until 14 January 2023, being 24 months from the date of reinstatement of trading in ODY's securities.</p> <p>13,000,000 options exercisable at \$0.07 and expiring on 23 December 2023 to be held in escrow until 14 January 2023, being 24 months from the date of reinstatement of trading in ODY's securities.</p> <p>13,000,000 options exercisable at \$0.10 and expiring on 23 December 2023 to be held in escrow until 14 January 2023, being 24 months from the date of reinstatement of trading in ODY's securities.</p>
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Other Securities Not Quoted:	Nil
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What do I need to do and by when?

Please refer to ODY's Replacement Prospectus.

Need more information?

For further information, please call the ODY's office line on +61 8 9322 6322.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

James Rowe
Senior Manager, Listings Compliance (Perth)