

Market Announcement

18 January 2021

Australian Gold and Copper Limited (ASX: AGC) – Admission and Commencement of Official Quotation

Description

Australian Gold and Copper Limited ('AGC') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 18 January 2021.

Official quotation of AGC's ordinary fully paid shares will commence at 10:30 AEDT on Wednesday, 20 January 2021.

AGC raised \$10,000,000 pursuant to the offer under its prospectus dated 18 November 2020 ('Prospectus'), as amended by the supplementary prospectus dated 1 December 2020, by the issue of 50,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	67,707,284 fully paid ordinary shares
ASX Code:	AGC
Time:	10:30 AEDT
Date:	Wednesday, 20 January 2021
ASX Trade Abbreviation:	AGCLTD
ISIN:	AU0000122194
Home Branch:	Perth
Registered Office:	Australian Gold and Copper Limited Suite 7 55 Hampden Road Nedlands WA 6009 Phone: +61 8 9322 6009
Company Secretary:	Andrea Betti
Share Registry:	Computershare Investor Service Pty Limited Level 11, 172 St Georges Terrace Perth WA 6000, Australia Tel: +61 8 9322 6009
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Australia
Dividend Policy:	See section 12.8 of the Prospectus
Activities:	Minerals exploration and development
Lead Manager:	Taylor Collison Limited

Underwriter:	NA
ASX Restricted Securities:	<p>32,272,716 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 20 January 2023, being 24 months from the date of official quotation of securities.</p> <p>11,500,000 Options exercisable at \$0.30 on or before 31 December 2025, classified by ASX as restricted securities and to be held in escrow until 20 January 2023, being 24 months from the date of official quotation of securities.</p> <p>2,500,000 Options exercisable at \$0.30 on or before 24 December 2023, classified by ASX as restricted securities and to be held in escrow until 20 January 2023, being 24 months from the date of official quotation of securities.</p>
Other Securities Not Quoted:	1,000,000 Options exercisable at \$0.30 on or before 31 December 2025.

What do I need to do and by when?

Please refer to AGC's Prospectus.

Need more information?

For further information, please call +61 8 6458 4200.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Chris Hesford

Geologist, Listings Compliance (Perth)