

# ASX Announcement

18 January 2021  
ASX: WMX



## SHARE PURCHASE PLAN CLOSED

Wiluna Mining Corporation Limited (“Wiluna Mining” or “Company”) advises that the share purchase plan (“SPP”) announced to ASX on 4 December 2020 has closed, as scheduled, on 15 January 2021.

The SPP was capped at \$2 million, being part of the \$25.55 million raising (“Capital Raising”) announced on 4 December 2020 to fund continued key resource drilling and underground development work programs, and was implemented to allow existing eligible shareholders the opportunity to subscribe for shares in the Company on the same terms as the participants in the share placement component of the Capital Raising.

An Appendix 2A will be provided to ASX on or about 27 January 2021 in respect of valid applications for shares received by the Company pursuant to the SPP.

This announcement has been approved for release by the Executive Chair of Wiluna Mining Corporation Limited.

For further information on Wiluna Mining please contact:

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## About Wiluna Mining

Wiluna Mining Corporation (ASX: WMX) is a Perth based, ASX listed gold mining company that controls over 1,600 square kilometres of the Yilgarn Craton in the Northern Goldfields of WA.

The Yilgarn Craton has a historic and current gold endowment of over 380 million ounces, making it one of most prolific gold regions in the world. The Company owns 100% of the Wiluna Gold Operation which is the 7<sup>th</sup> largest gold district under single ownership in Australia based on overall JORC Mineral Resource.



### BOARD OF DIRECTORS

Milan Jerkovic – *Executive Chair*  
Neil Meadows – *Operations Director*  
Sara Kelly – *Non-Executive Director*  
Greg Fitzgerald – *Non-Executive Director*  
Tony James – *Non-Executive Director*

### CORPORATE INFORMATION

116.2 M Ordinary Shares  
2.70M Unquoted Options/ZEPO's

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