

DISCLAIMER

Certain statements in this presentation are forward-looking statements. Forward-looking statements consist of statements that are not purely historical, including any statements regarding beliefs, plans, expectations or intentions regarding the future. Often, but not always, forward-looking statements can be identified by the use of words such as "plans", "expects", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates", or "believes" or variations (including negative and grammatical variations) of such words and phrases or statements that certain actions, events or results "may", "could", "would", "should", "might" or "will" be taken, occur or be achieved. Forward-looking statements may include, but are not limited to, statements with respect to the future financial or operating performance of the Company and its mineral projects, the estimation of mineral resources, the timing and amount of estimated future production and capital, operating and exploration expenditures. Such forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause Tempus Resources Limited ("Tempus" or the "Company") actual results, performance or achievements, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forwardlooking statements. No assurance can be given that any of the events anticipated by the forward-looking statements will occur or, if they do occur, what benefits the Company will obtain from them. Forward-looking statements reflect management's current views and are based on certain expectations, estimates and assumptions which may prove to be incorrect.

A number of risks and uncertainties could cause actual results to differ materially from those expressed or implied by forward-looking statements, including, but not limited to: global economic conditions; mineral price fluctuations; the Company will require significant amounts of additional capital in the future; competition for properties and experienced employees; minerals industry competition and international trade restrictions; possible loss of interests in exploration and development properties; mining and mineral exploration is inherently dangerous and subject to factors beyond the Company's control; the Company's mineral resources are estimates; the nature of exploration and development projects; environmental regulatory

requirements and risks; currency fluctuations; government regulation and policy risks; the Company has no history of mining operations; property title rights; dependence on key personnel and qualified and experienced employees; delineation of mineral reserves and additional mineral resources; insurance coverage; dilution from further equity financing and outstanding stock options and warrants; the market price of the Company's shares; the Company has never paid dividends and may not do so in the foreseeable future; litigation and other legal proceedings; technical innovation and obsolescence; disclosure and internal controls; and conflicts of interest.

Forward-looking statements are made as of the date of this presentation and, except as required by applicable securities laws, the Company assumes no obligation to update these forward-looking statements, or to update the reasons why actual results differed from those projected in the forward-looking statements.

Competent Person Statement

Information in this report relating to Exploration Results is based on information reviewed by Mr. Kevin Piepgrass, who is a Member of the Association of Professional Engineers and Geoscientists of the province of BC (APEGBC), which is a recognized Professional Organization (RPO), and an employee of Tempus Resources. Mr. Piepgrass has sufficient experience which is relevant to the style of mineralization and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined by the 2012 Edition of the Australasian Code for reporting of Exploration Results, Mineral Resources and Ore Reserves and as a Qualified Person for the purposes of NI43-101. Mr. Piepgrass consents to the inclusion of the data in the form and context in which it appears.

This presentation shall not constitute an offer to sell or the solicitation of an offer to buy securities.

WHY INVEST IN TEMPUS RESOURCES

- New gold company with listing on ASX (TMR) and TSX.V (TMRR) and with application for OTCQB listing in process.
- > Funding in place, successfully raised A\$7.8m in 2020, current \$2.4m cash, fully funded drill program underway at Blackdome/Elizabeth Project.
- Actively exploring in two prolific gold districts, British Columbia, Canada and Ecuador.
 - In BC Canada, the Blackdome/Elizabeth Project - a historic producer, current drill program to expand the historical high grade resources, potential to fast-track restart of production. Existing mine permit, mill and tailings facility dam.
 - In Ecuador Rio Zarza (adjacent to Lundin Gold's Fruta del Norte) is drill ready and has high potential. Plus upcoming sampling program at second project in Ecuador, Valle del Tigre is commencing in 2021

- Experienced board and management team with a track record of success. Recently appointed Canadian based President and two Canadian Non Exec Directors to drive operations and growth.
- Current pre resource upgrade valuation offers investors an attractive entry point into a growth oriented gold exploration and development company (current market cap circa A\$22m).
- > Strong pipeline of news events in 2021
 - > Elizabeth Project drilling assays pending.
 - Completion of 6,000 metre drill program at Elizabeth in Canadian spring/summer.
 - Update of Blackdome/Elizabeth JORC/NI43-101 Resource estimate.
 - Completion of initial preliminary economic assessment of Blackdome/Elizabeth
 - Results of upcoming field sampling program at Valle del Tigre Project in Ecuador.

ACHIEVEMENTS IN 2020

Project Milestones

Blackdome / Elizabeth Project (BC)

- > Received 5-year multi-area-based Exploration Permits for both, Blackdome and Elizabeth valid until 2025.
- Completed airborne LiDAR and Orthophoto surveys over entire Blackdome and Elizabeth property.
- > 2020 drilling focused on BlackDome completing 5,087 m in 26 diamond drill holes and then progressing to Elizabeth beginning in December 2020 for 2,006 m in 12 diamond drill holes (total meters for the year of 7,093 m).
- Approximately 4,000 meters of drilling remaining at Elizabeth in initial drill program to be completed in Spring/Summer 2021.

Ecuador Rio Zarza / Valle del Tigre

- Defined exploration targets from interpretation of 2019 ZTEM airborne survey results.
- Drilling permits in place for Rio Zarza and permits in place for stream sampling at Valle del Tigre in early 2021

Corporate Milestones

Fund Raising - A\$7.8 million raised

- > In May 2020, Tempus became the first foreign issuer to raise "flow through" funding in Canada raising A\$3m in flow through and an additional A\$1m non flow through. (26.2m shares at avg A\$0.15)
- August A\$2.5m of non flow through raised (8.1m shares at avg A\$0.31)
- > December C\$1.25 of flow through (4.7m shares at avg C\$0.265/A\$0.28).

TSX.V Listing - On December 7 Tempus began trading on the TSX.V (ticker TMRR)

Strengthen Board and Management Team in Canada

- > President J Bahnsen
- > Non Exec Directors: Tom Peregoodoff and Tony Cina.

Completion of Elizabeth Option Agreement – On Dec 9, Tempus announces the acceleration and completion of Option resulting in 100% ownership of Blackdome Elizabeth.

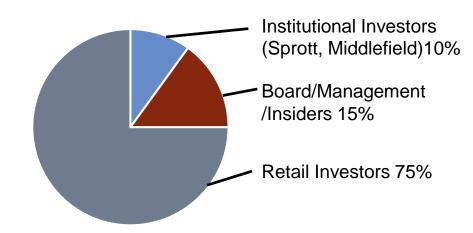
Mineral Creek JV – Jan 4, 2021, Tempus announces JV with private company Robinhood Gold (Tempus retaining 25% free carried interest).

CAPITAL STRUCTURE

Share and Capitalization Metrics				
Issued and Outstanding ¹	86.4M			
Options on Issue ¹ (Avg Ex price A\$0.24)	11.2M			
Performance Rights ¹	3.4M			
Fully Diluted	101.1M			
Share Price ²	A\$0.25 / C\$0.25			
Market Cap (undiluted)	A\$21.6M			
Cash ¹	A\$2.4M			
Avg Daily Vol ² (3 months)	530,000			
VWAP Share Price ² (30 days)	A\$0.25			

Notes: 1. As at Dec 31, 2020 2. As at Jan 19, 2021

Shareholder Structure



Last 12 Month Trading and Volume Chart



BOARD OF DIRECTORS & MANAGEMENT

Alexander Molyneux

Non-Executive Chairman

Mining industry executive and financier with 20+ years' industry experience. Current CEO of Galena Mining Ltd (ASX: G1A), former CEO of Paladin Energy Ltd (ASX: PDN) (2015 - 2018). Also, well known for his breadth of experience in the mining industry, serves on a number of public company boards, including: Argosy Minerals Ltd. (ASX: AGY); Metalla Royalty & Streaming Ltd. (TSX-V: MTA); and Azarga Metals Corp (TSX-V: AZR).

Gary Artmont

Non-Executive Director

Senior exploration geologist with over 40 vears of international experience from grassroots to project pre-feasibility studies, globally. Mr. Artmont is a recognized expert in epithermal gold mineralization, and has held senior positions with Rio Tinto, Kennecott Australia, Freeport McMoran Indonesia, Union Carbide, Norilsk Nickel and Ivanhoe Mining. Mr Artmont was Chief Geologist at Freeport - McMorRan operations in Indonesia during the development of the Grassberg Mine Complex – one of the largest gold mines in the world.

Melanie Ross

CFO, Non-Executive Director & **Company Secretary**

Ms Ross is an accounting and corporate governance professional with over 20 years' experience in financial accounting and analysis, audit, business and corporate advisory. She has a Bachelor of Commerce from Curtin University WA and is a member of the Institute of Chartered Accountants in Australia and New Zealand and an associate member of the Governance Institute of Australia.

Jason Bahnsen

President

Mining engineer with over 30 years of experience in natural resources finance and operations. Mr Bahnsen's career has spanned a broad range of roles in the resources industry from contract mining and mine management to investment banking and junior resource company development and leadership roles. Mr Bahnsen holds a BSc Eng (Mining) Queens and an MBA (UNE)

Tony Cina

Non-Executive Director & Head of **Audit Committee**

Mr. Cina has 30+ years of experience in accounting, finance and tax-related matters and has extensive experience in the mining industry. Tony is currently Chairman of TSX Venture Exchange listed Itafos. Previous roles include Senior Vice President. Business Administration at Yamana Gold Inc. and Chief Financial Officer of Itafos, Mr. Cina is a Chartered Accountant and Chartered Professional Accountant and has received the ICD.D designation from the Institute of Corporate Directors. Mr. Cina holds a Bachelor of Commerce degree from the University of Toronto.

Kevin Piepgrass

Vice President - Exploration

Professional geologist with over 15 years' experience in the mineral exploration and development industry. Has held Exploration Manager positions for Australian and Canadian junior companies with projects in North America (Victoria Gold Corp. & Orefinders Resources Inc), South America (StrataGold) and East Africa (Nyota Minerals Ltd). Obtained his undergraduate degree at the University of Alberta, Canada.

Tom Peregoodoff

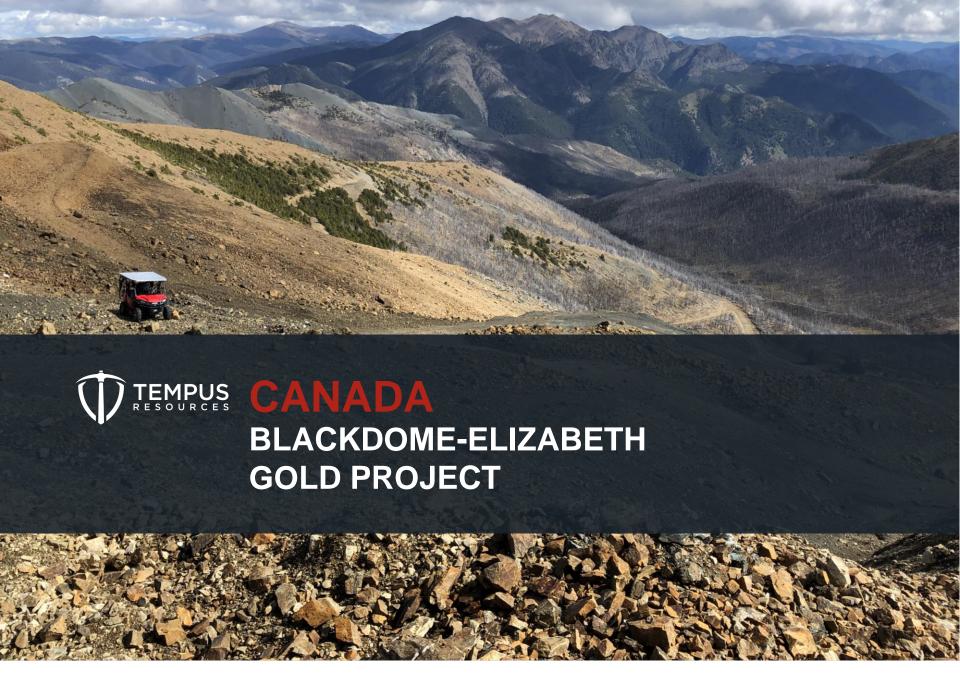
Non-Executive Director

Mr. Peregoodoff has 30+ years of mineral industry exploration, evaluation and development experience. As President and CEO of Peregrine Diamonds Ltd he led the development of the Chidliak diamond project. Prior to joining Peregrine Tom spent 18 years with BHP with responsibility for early stage exploration activities globally. He is a past director of Island Pacific School, and is a current director of TSX listed Mountain Province Diamonds Inc. (TSX: MPVD). Mr. Peregoodoff holds a BSc. in Geophysics from the University of Calgary and resides in Vancouver.

Rodrigo Izurieta

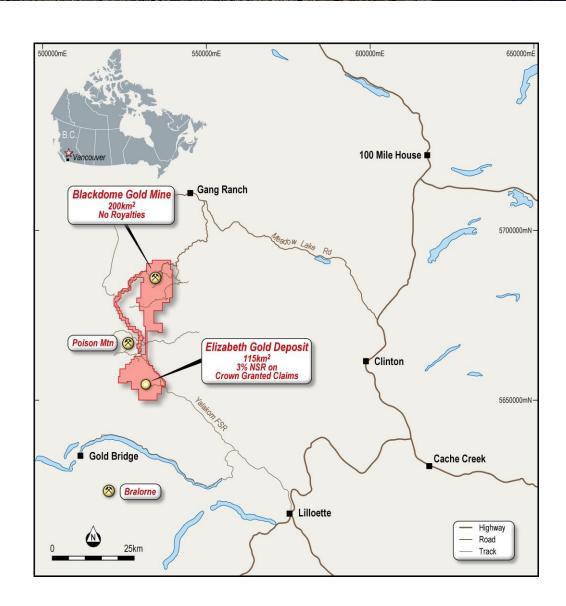
COO - Ecuador

Economist and business manager with 20+ years' experience. Previously served as President and Board Member for the Chamber of Mines of Ecuador. Also served as Director of Finance and Strategy at EFH Corp, a private company with investments in manufacturing, real estate and agriculture. Rodrigo is a Fulbright Scholar recipient and obtained a Master's degree in Economics at NYU.



LOCATION AND REGIONAL PRODUCTION

- Located approximately 200 km north of Vancouver by paved highway in a prolific gold producing area in southern British Columbia
- > 35 km northeast of past producing Bralorne Gold Mine, which produced 4.2 m ounces of gold (avg head grade of 17.7 g/t) from 1928 to 1971. Bralorne was acquired by Talisker Resources (TSX:TSK) in December 2019.
- Other companies active in the area include Westhaven Ventures (TSX.V:WHN) and Independence Gold (TSX.V:IGO)
- > Blackdome Historic Production:
 - Mining ceased in 1991 after 330,000 tonnes of ore had been milled at a grade of 21.9 g/t
 - Over the period from 1986 to 1991, 231,547 oz of gold and 564,300 oz silver was produced from the project.



BLACKDOME-ELIZABETH HISTORICAL RESOURCE ESTIMATES

- > Resources of approximately 300k oz of gold (50k oz Indicated / 250k oz Inferred) have been estimated across the Blackdome-Elizabeth mineral claims (based on historic esitmates)
- > The current drill program is focused on expansion and infill drilling, targeting a new Measured and Indicated Resource estimate in 2021 that will form the basis of economic study work on the projects
- Reported at a cut-off grade of 5.0 grams of gold per tonne
- Historic resource
 estimates were done
 at a gold price of
 US\$1,000 per ounce
 (current spot
 US\$1,845/oz)

Elizabeth Mineral Resource Estimate (SRK, 2009)*					
Domain	Quantity (tonnes)	Gold Grade(g/t)	Gold Metal (ounces)		
Inferred Mineral Resources					
Southwest	328,280	13.63	143,900		
West	194,563	9.95	62,239		
Total Inferred	522,843	12.26	206,139		

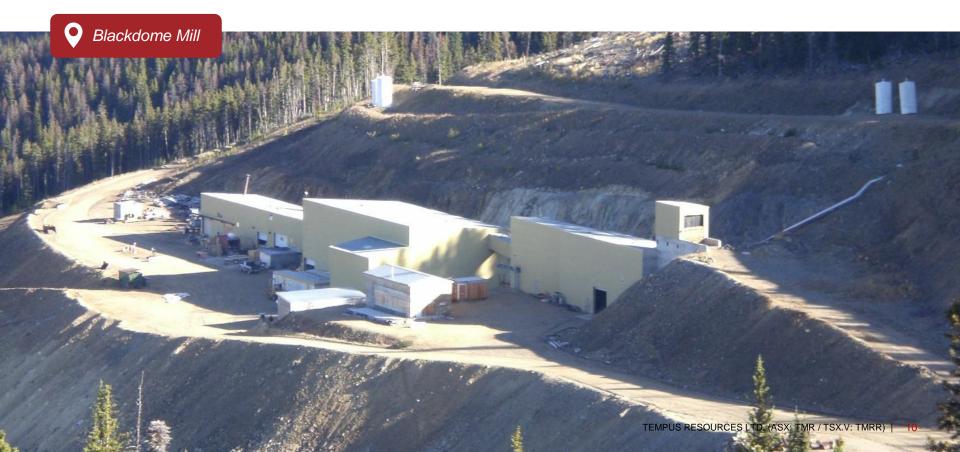
Blackdome Tailings Mineral Resource Estimate (Micon, 2010)					
Category	Cutoff	Tonnage (t)) Grade (g/t Au) Gold (ounc		
Inferred	0.5	298,389	1.47	14,145	

Blackdome Mineral Resource Estimate (SRK, 2010)*						
Category	Quantity (Tonnes)	Grade		Metal		
		Gold (g/t)	Silver (g/t)	Gold (ounces)	Silver (Ounces)	
Indicated	144,500	11.29	50.01	52,600	232,300	
Inferred	90,600	8.79	18.61	25,900	54,400	

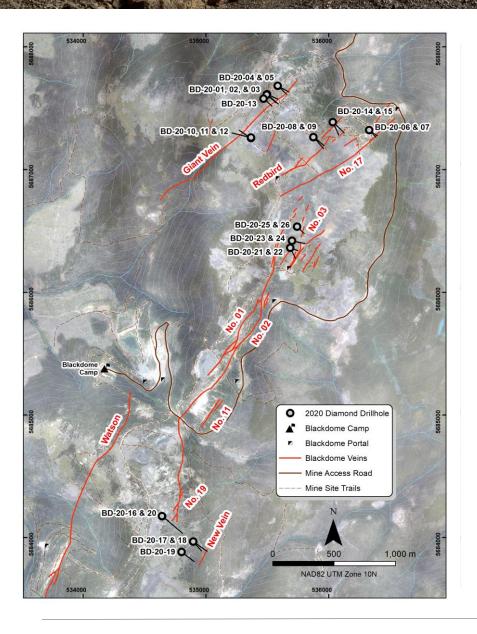
> The historic inferred resource was disclosed in a technical report prepared for J Pacific Gold by SRK Consulting (Canada) Ltd., Mineral Resource Evaluation, Elizabeth Gold Project, British Columbia. July 22, 2009. The QP considers the historical inferred resources reliable because they have been estimated by a long-standing, reputable firm using reasonable parameters and then-current industry best practices. The QP also believes that these historical resources provide historical context and are relevant for the exploration and development of the Project. The Inferred mineral resources are historical estimates and use the categories set out in Section 1.2 and 1.3 of NI 43-101; however, a qualified person has not completed sufficient work to classify the historical estimate as current mineral resources and the inferred resource should not be relied upon.

PROVEN PRODUCER

- > The Blackdome Project includes a 300 tonne/day conventional gravity separation and flotation mill and permitted tailings storage facility
- > The previous production history and high metallurgical recoveries (avg +93% over historic production life) significantly de-risks the project development.
- > Key approvals and permits in place
- > Existing infrastructure provides a path to a low capital, fast-track restart



BLACKDOME EXPLORATION - 2020



- > Historical mining at Blackdome was restricted primarily to the No.1 and No.2 veins (this represents only 25% of the total prospective exploration potential)
- > The focus of the 2020 exploration program was to increase both the size and confidence level of the Blackdome mineral resource
- > Historical resources and drill targets with intercepts greater than 5 g/t gold have been delineated in 8 separate veins, 6 of the veins have yet to be re-evaluated
- > Of these 6 underexplored veins, geology suggests the ideal mineralization zone continues at depth
- Zones of the No.1 and No.2 veins remain under explored
- > Significant gold in soil anomalies generated in 2018/2019, up to 0.92 g/t
- > Renewed Exploration Permit until 2025

BLACKDOME DRILLING RESULTS - 2020

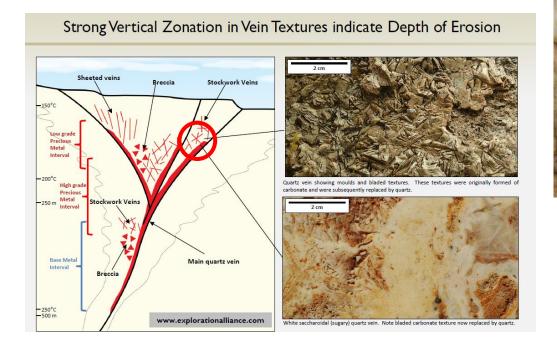
HOLE-ID	FROM	то	Length	AU	AG	Vein
BD-20-21	49.00	162.30	113.30	0.47	3.3	No. 3
including	83.00	85.05	2.05	2.19	109	No. 3
including	122.40	123.30	0.90	16.7	9.8	No. 3
BD-20-22	58.00	126.50	68.50	0.89	2.0	No. 3
including	62.00	63.00	1.00	5.57	17.0	No. 3
including	82.40	83.25	0.85	6.59	2.0	No. 3
including	92.00	92.50	0.50	19.2	3.2	No. 3
including	109.00	110.00	1.00	7.04	7.7	No. 3
BD-20-23	90.00	109.40	19.40	1.46	20.8	No. 3
including	101.90	103.20	1.30	13.8	271	No. 3
and	131.00	143.00	12.00	0.74	0.8	No. 3
and including	134.00	135.00	1.00	4.80	3.0	No. 3
BD-20-24	115.00	134.10	19.10	0.48	5.1	No. 3
including	126.20	126.90	0.70	2.53	46	No. 3
and	158.00	167.50	9.50	0.55	0.5	No. 3
BD-20-25	76.30	80.40	4.10	0.91	6.6	No. 3
BD-20-26	70.20	82.10	11.90	1.25	3.3	No. 3
including	72.40	73.10	0.70	16.4	40	No. 3

- No.3 vein drilling results from 2020 drilling program
- Results indicate broad mineralized alteration zones surrounding High-grade epithermal Au-Ag veins
- > 26 holes completed for 5,087 m in 2020
- Sampling of historic core identified zones of mineralization not previously sampled



BLACKDOME DRILLING RESULTS - 2020 (Con't)

- Recent drilling has shown the Giant, Redbird and No.17 veins to be vuggy in nature and intensely altered surrounding mineralized zones.
- Vein textures (bladed calcite in photos) identified in core and in outcrop suggest these veins to be well above the boiling zone and are likely deposited at shallow levels in the Blackdome epithermal system







Key Takeaway: GV South vein textures are indicative of a shallow position in the LS epithermal system

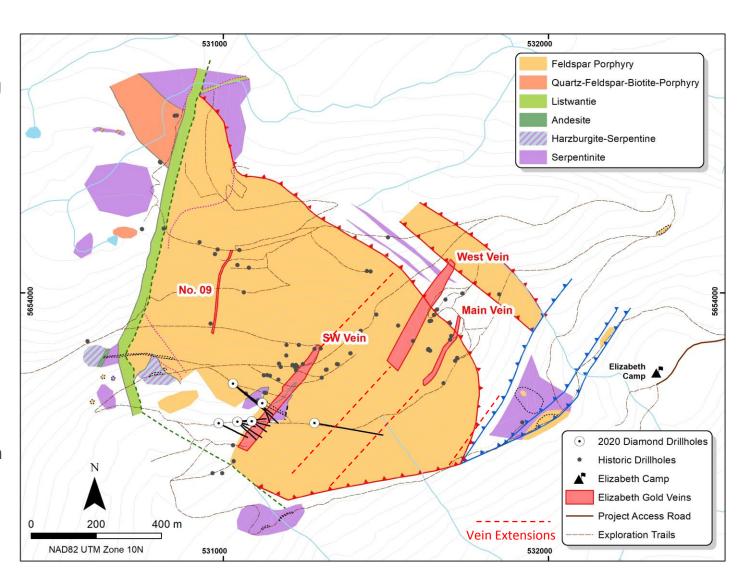
ELIZABETH GOLD PROJECT



> View from Upper Portal

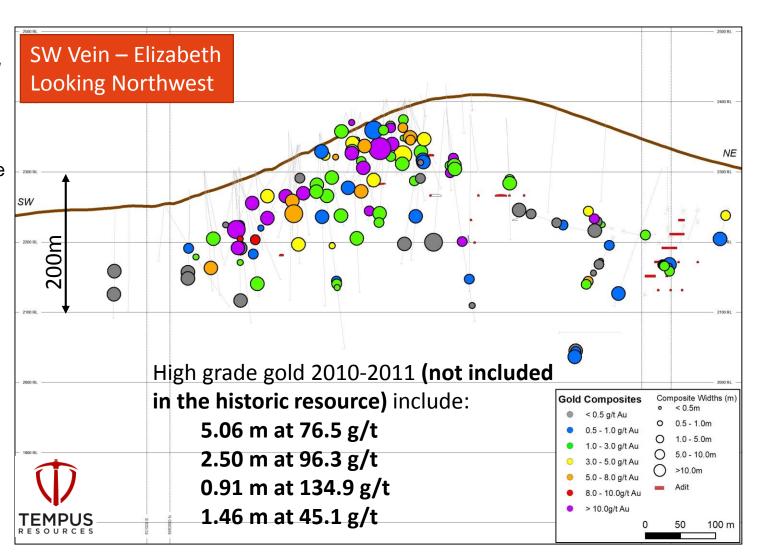
ELIZABETH - DRILLING COMPLETED IN 2020

- > 2,006 m of the originally planned 6,000 m of drilling completed in 2020
- Drilling to re-start spring/summer 2021
- Drilling to target known veins at depth and along strike
- > 25 person ATCO trailer camp refurbished in 2020
- 5 year exploration permit in place
- Year round road access



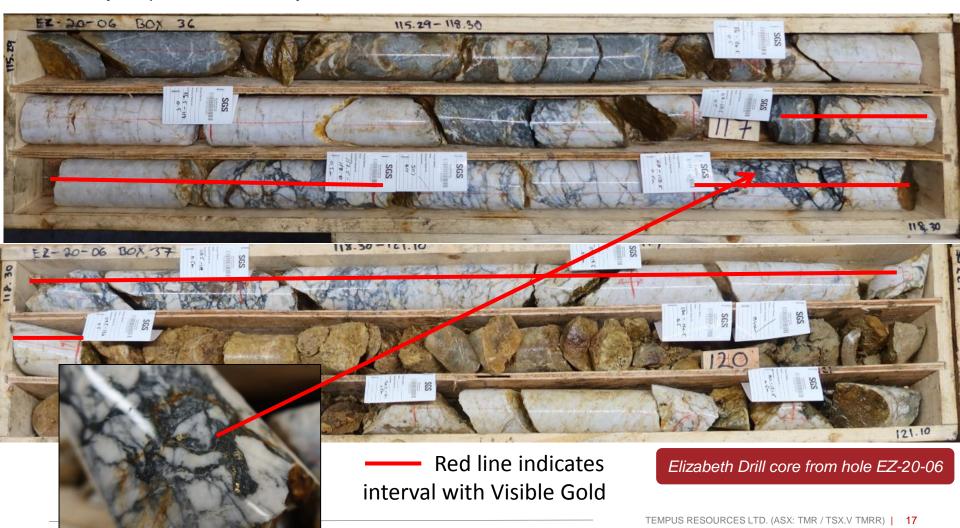
ELIZABETH - SW VEIN LONG-SECTON

- Drilling to date has been shallow only targeting 200m from surface
- Mesothermal type vein system analogous with Bralorne, which was mined to ~2,000 m
- Minimal drilling along strike of SW Vein and the West and Main Veins.
- > Several targets identified historically have yet to be drilled.

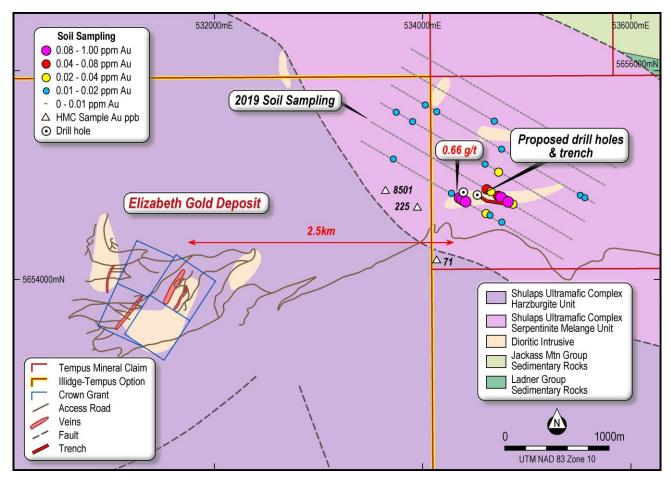


SIGNIFICANT EXPLORATION POTENTIAL: ELIZABETH

- > Visible gold identified in December 2020 over total interval length of two metres within a five metre quartz vein.
- > Assays expected in February 2021



SIGNIFICANT NEW GOLD ANOMALY NEAR ELIZABETH



- Significant new gold in soil anomaly discovered 2019
- Results up to 0.66 g/t.
- > Supported by coincident pathfinder element anomalies
- Trenching and Drilling this year
- > Potential for completely new discovery
- > HIGHLIGHTS **SIGNIFCANT UNEXPLORED REGIONAL POTENTIAL**

BLACKDOME-ELIZABETH – EXPLORATION PLAN 2021

The key exploration goal for 2021 is to increase the size and confidence level of the Blackdome/Elizabeth Resource Estimates to support an economic study for the development and restart of mine operations.

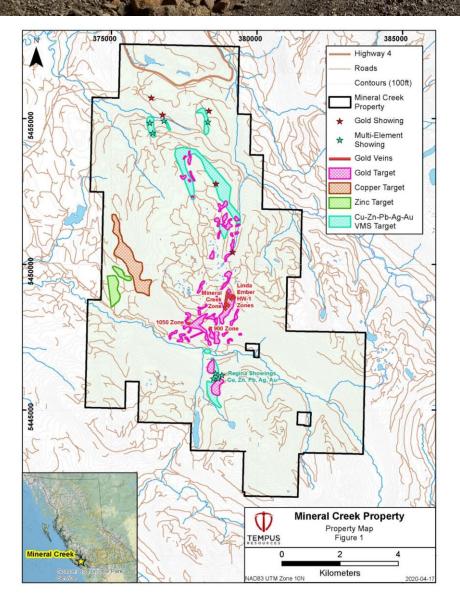
> BLACKDOME

- Conduct alteration mapping study using PIMA (portable infrared mineral analyzer)
- Target high-grade boiling zone by diamond drilling (Giant, Watson, Redbird and No.17 Veins)
- > 2021 Phase 1 drilling 5,000 m
- Conduct geological mapping and prospecting program west and south of Blackdome
- Follow up on previous/newly discovered targets
- > Update NI 43-101 Resource Estimate following 2021 drilling
- > Review Preliminary Economics of the project

> ELIZABETH

- > Complete Phase 1 diamond drilling
 - > 4,000 m remaining
- > Phase 2 diamond drilling 7,500 m
- Conduct an Archaeology study encompassing prospective areas
- Follow up on strong soil anomaly 2.5 km east of Elizabeth
- Fly airborne magnetics survey over entire Elizabeth block (>100 km²)
- Follow up on historic regional stream sediment anomalies

MINERAL CREEK PROJECT



- > The Mineral Creak Project consists of 42 contiguous mineral claims totalling approximately 9,900 hectares located on Vancouver Island, British Columbia.
- Mineral Creek has a long history of gold mining, dating back to the late 1800's where placer gold was mined from Mineral Creek. The project was subject exploration drilling and a 3km underground drift was excavated.
- On Jan 4, 2021, Tempus announced an Option/JV Agreement with a private company Robinhood Gold whereby Robinhood can earn up to an 80% in the Mineral Creek Project.
 - > Under the terms of the agreement, Robinhood must spend C\$1 million on exploration by the end of 2022 and a total of C\$2 million by the end of 2023 to earn a 75% interest in the Mineral Creek Project.
 - Robinhood can acquire an additional 5% equity in the Mineral Creek Project by paying Tempus C\$1 million (20% Tempus / 80% Robinhood)
 - Tempus retains a 1% NSR in the Mineral Creek Project.
 - If Robinhood completes a stock market listing, Tempus will receive additional consideration of up to \$100,000 in equity in common shares of Robinhood.
 - The transaction is subject to 30 days closing due diligence.



ECUADOR: ZAMORA PROJECTS (100%)

- Zamora assets provide high quality early stage gold exploration prospects in Ecuador:
 - > Rio Zarza Project is immediately adjacent to the most valuable greenfields gold discovery of the last 15 years, Lundin Gold's Fruta del Norte, and hosts strikingly similar geochemistry, alteration and geological features
 - Valle del Tigre is a larger concession area to the north with similar subparallel NNE rift faults to those controlling Fruta del Norte, and strong gold showings in stream sediment analysis

- Ecuador has become one of the most sought after exploration jurisdictions for gold and base metals exploration: BHP, Fortescue, Newcrest, Solgold, Anglo and First Quantum have made advances in the country
- > Permitting for diamond drilling at Rio Zarza completed
- Exploration program to follow up on airborne geophysics at Valle del Tigre II to commence early 2021; includes soil sampling, stream sediment sampling and geological mapping



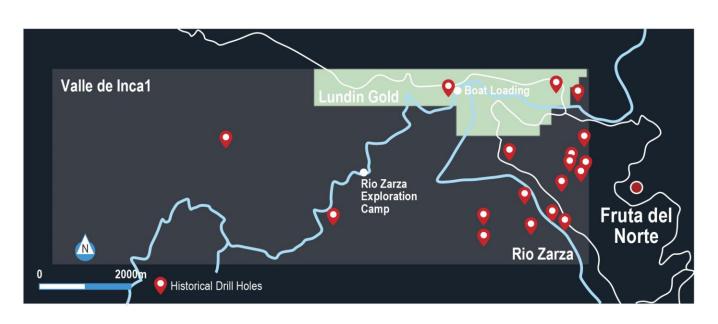
ECUADOR: ZAMORA MINERAL DISTRICT



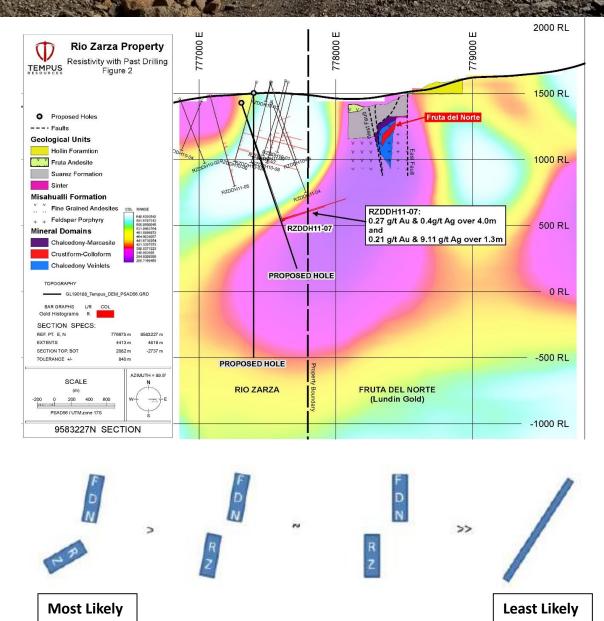
- The Zamora Mineral District is situated at the southern end of the Cordillera Real tectonic terrane, cored by Paleozoic metamorphics, intruded by three Jurassic batholith complexes and co-magmatic volcanics
- Fruta del Norte hosts an NI43-101 Indicated Mineral Resource of 23.8 million tonnes at 9.61 g/t gold and a further Inferred Mineral Resource of 11.6 million tonnes at 5.69 g/t gold (9.48 million ounces total)
- Other major deposits in the immediate vicinity include the Mirador porphyry copper deposits and the Sta Barbara Au-Cu deposit
- Nio Zarza's eastern boundary is 850 m west of the Fruta del Norte deposit and exhibits similar geology and alteration
- Important subparallel north-north-east rift faults that control the Fruta del Norte deposit are repeated in the Valle del Tigre II concession

RIO ZARZA: ADJACENT TO FRUTA DEL NORTE

- > Exploration at Rio Zarza was carried out between 2008 - 2012 and 2019, includes surface magnetics, IP, gravity surveying, soil/stream sampling, mapping, diamond drilling and airborne ZTEM
- Previous drilling on the Rio Zarza concession generally did not reach the targeted stratigraphy, due to a lack of geological understanding at the time, and limitations of drilling equipment
- > Testing equivalent stratigraphic positions to Fruta del Norte, interpreted to occur deeper on the Rio Zarza concession
- Drill permitting now completed
- A high risk, potential high reward exploration opportunity for Tempus



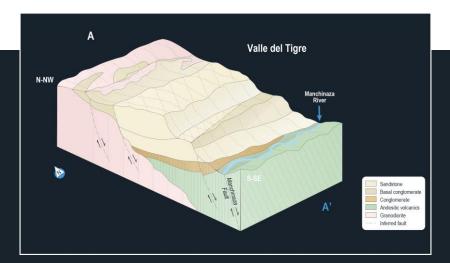
RIO ZARZA TARGET ENHANCEMENT



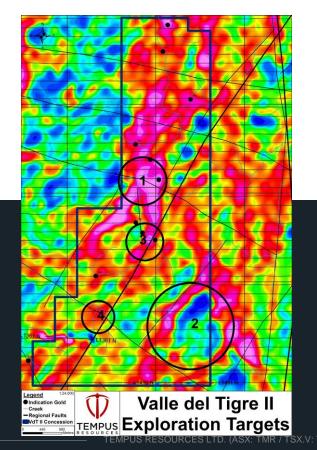
- Resistivity data from recent ZTEM survey highlights likely continuation of FdN hosts rocks under Rio Zarza
- New, previously unavailable assays from the only previous deeper hole show anomalous gold and silver over the final 19.1 metres of the hole, including 4 m @ 0.27 g/t gold
- Minor brecciation and silica sinter are present in this zone.
- This new data strengthens the thesis that previous drilling at Rio Zarza did not reach required depth.
- Three deep holes planned to test target.

VALLE DEL TIGRE II

- Subparallel north-northeast rift faults controlling Fruta del Norte deposit are repeated at Valle del Tigre II
- Similar age, fault-controlled western sedimentary-volcanic basin exists at Valle del Tigre, as depicted on the geological crosssection inset map below
- Significant Au stream-sediment anomalies coincide well with geophysics and structure
- Exploration targets (circles on the maps) now refined by recent ZTEM geophysics



- Initial exploration will include MMI soil geochemistry, stream sediment sampling and geological mapping
- Community consultation in the area commenced ahead of initial field program
- > Field work commencing Early 2021

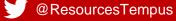






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