



Announcement Summary

Entity name

VPCL LTD

Applicable security for the reorganisation

VPC

ORDINARY FULLY PAID

Announcement Type

New Announcement

Date of this announcement

Thursday January 21, 2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Tuesday February 2, 2021

Record Date

Wednesday February 3, 2021

Issue Date

Wednesday February 10, 2021

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

VPCL LTD

1.2 Registered Number Type

ACN

Registration Number

149197651

1.3 ASX issuer code

VPC

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

Thursday January 21, 2021

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
VPC	ORDINARY FULLY PAID

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Friday January 29, 2021	<input checked="" type="checkbox"/> Actual	No

Comments

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

Wednesday February 3, 2021

3.2 Date of +security holder meeting

Friday January 29, 2021

3.2a Effective date of consolidation or split

Friday January 29, 2021

3.3 Last day for trading in the pre consolidation or split +securities

Monday February 1, 2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Tuesday February 2, 2021

3.5 Record date

Wednesday February 3, 2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Thursday February 4, 2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Wednesday February 10, 2021

3.8 Trading starts on a normal T+2 basis

Thursday February 11, 2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Monday February 15, 2021

Part 4 - Event type and details**4.1 The event is**☒ +Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

50

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

VPC

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

1,130,846,123

**Number on issue post
consolidation or split**

22,616,922

Estimate/Actual☒ EstimatedPart 6 - Further information

6.1 Further information relating to the consolidation or split**6.2 Additional information for inclusion in the Announcement Summary**