

VIRTUAL MEETING GUIDE

In light of the current global outbreak of the Coronavirus (COVID 19) and the Australian Government's response in restricting gatherings and implementing social distancing requirements, the Company has decided that the Annual General Meeting on Friday 29 January 2021 will be held entirely virtually.

IN THE INTERESTS OF PUBLIC HEALTH AND SAFETY, THE COMPANY HAS DECIDED NOT TO ALLOW SHAREHOLDERS TO PHYSICALLY ATTEND THE SHAREHOLDER MEETING

Shareholders are strongly encouraged to either vote prior to the Meeting or to appoint the Chair of the Meeting as their proxy.

How Shareholders Can Participate

Voting by Proxy

Shareholders are strongly encouraged to **appoint the Chair of the Meeting as their proxy**. Shareholders can complete the proxy form to provide specific instructions on how a Shareholder's vote is to be exercised on each item of business, and the Chair of the Meeting must follow your instructions. Lodgement instructions (which include the ability to lodge proxies electronically) are set out in the Proxy Form.

Proxy votes must be received by **10.00am (WST) Wednesday 27 January 2021**.

Voting by Poll

All resolutions at the Meeting will be voted on by poll and Shareholders who are entitled to vote may vote either prior to the Meeting by appointing a proxy or by poll during the Meeting (such poll to be taken electronically).

Shareholders who wish to vote by poll during the Meeting must first notify the Company Secretary of their intention by e-mailing corporate@emmersonresources.com.au by **no later than 9am (WST) on 28 January 2021**, the day prior to the meeting and provide their registered shareholder details and the Company Secretary will verify their shareholding.

Shareholders will be able to submit their email poll votes immediately after the Chair calls for a vote on each Resolution and up to a period of one hour after the Meeting ends. This means the outcome of each Resolution will not be able to be determined until after the conclusion of the meeting to allow the Company Secretary sufficient time to count Poll votes submitted by e-mail.

Questions

Shareholders may submit questions in advance of the Shareholder Meeting to the Company Secretary by emailing them to corporate@emmersonresources.com.au by no later than **5.00pm (AWST) on Thursday 28 January 2021**.

Shareholders will also have the opportunity to submit questions during the Meeting in respect of the formal items of business as well as general questions in respect of the Company and its operations.

A Company presentation will be after the conclusion of the meeting. A copy of the presentation will be lodged with ASX and available on the Company's website (www.emmersonresources.com.au) ahead of the meeting.

Webinar

To facilitate an orderly and secure Meeting, Shareholders must register their attendance with the Company by 10:00am (Perth Time) the day prior to the meeting by emailing the Company Secretary at corporate@emmersonresources.com.au and including your Holder Name, Address and HIN or SRN. The Company will then provide you via return email the access details and password to participate in the Meeting via the live webinar facility.

The situation regarding COVID-19 is evolving and the Company is following the health advice of the Australian Government. Shareholders are encouraged to monitor the Company's ASX announcements and website for further updates in relation to arrangements for the Meeting.

Enquiries

Queries in regard to lodgement of proxies should be referred to Advanced Share Registry on +61 8 9389 8033. Shareholders are encouraged to contact the Company Secretary on +61 8 9381 7838 or by email at corporate@emmersonresources.com.au if they have any other queries.

Authorised by the Board of Emmerson Resources Limited

For further information, please contact:

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