



ACN 147 413 956

ASX: INF ANNOUNCEMENT

25 January 2021

Company Announcements Office
Australian Securities Exchange Limited
Electronic Lodgement system

NOTICE UNDER SECTION 708A

An Appendix 2A was released on 25 January 2021 for the issue of a total of 3,859,988 fully paid ordinary shares as a result of the exercise of 3,072,488 unlisted options exercisable at \$0.12, expiring 30 November 2022 and 787,500 options exercisable at \$0.07, expiring 24 October 2021 ('**The Securities**').

The Company gives notice pursuant to Section 708A (5)(e) of the Corporations Act that:

- (a) The Securities were issued without disclosure under Part 6D(2) of the Corporations Act.
- (b) The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act and Section 674 of the Corporations Act.
- (c) There is no excluded information to be disclosed for the purposes of Section 708A (7) and (8) of the Corporations Act.

Yours Sincerely

A handwritten signature in black ink, appearing to read "J Whyte", with a stylized flourish at the end.

Jonathan Whyte
Company Secretary

Authorised for release by the Managing Director. For further inquiries please contact;

Ryan Parkin
CEO, Managing Director
T: +61 (8) 6146 5325
E: rparkin@infinitylithium.com