

ASX Announcement

27 January 2021

The Manager ASX Market Announcements ASX Limited Level 4, 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam.

MMA OFFSHORE LIMITED ("COMPANY") – LIVE BROADCAST OF THE 2020 ANNUAL GENERAL MEETING

As previously announced, the Company's 2020 Annual General Meeting – which will be held at the QV1 Conference Centre (Theatrette), Level 2 QV1 Building, 250 St Georges Terrace, Perth, Western Australia tomorrow, 28 January 2021 at 2.30pm (Perth time) - will be broadcast live online so that shareholders who are unable to attend the Meeting in person will still be able to view it.

The live broadcast can be viewed by clicking on the "AGM 2020 Live Telecast" link on the Company's website: www.mmaoffshore.com

A recording of the Annual General Meeting will also be uploaded to the Company's website after the Meeting, where it can be viewed online.

If you have any queries in relation to this announcement, please do not hesitate to contact the Company Secretary on +61 8 9431 7431.

Kind regards,

MMA OFFSHORE LIMITED

DYLAN ROBERTSCompany Secretary

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