Weekly NTA Update

In an effort to provide more information to shareholders and the market in general, we publish a weekly estimated Net Tangible Assets (NTA) per Share figure for Ozgrowth Limited.

The figures released are unaudited and are our estimate of the Net Tangible Assets per Share on the specified dates.

Per Share	26 January 2021*	19 January 2021*
NTA before tax	28.1 cents	27.7 cents
NTA before tax on unrealised amount	28.7 cents	28.2 cents
NTA after tax	26.1 cents	25.8 cents

* NTAs are before the allowance of the 0.3 cents per share dividend liability. Shares are currently trading with entitlement to this dividend.

Ozgrowth Limited is a listed public company that has been established to provide investors with an exposure to a portfolio of assets that are intended to show consistent positive returns.

The portfolio of assets is managed by Westoz Funds Management Pty Ltd, a 100% owned subsidiary of Euroz Limited (ASX Code: EZL).

Whilst the majority of investments will be sourced from the Australian equity market, the portfolio is intended to produce the desired returns regardless of the general direction of that market. Ozgrowth Limited will also consider unlisted investment opportunities as appropriate.

For more information on Ozgrowth Limited, please refer to our web site **www.ozgrowth.com.au**

Authorised by: Anthony Hewett (Company Secretary)

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Ozgrowth Limited
ABN: 52 126 450 271

Level 18, Alluvion
58 Mounts Bay Road
Perth Western Australia 6000

Telephone: +61 8 9321 7877
Facsimile: +61 8 94321 8288
web: www.ozgrowth.com.au

PO Box Z5036
St Georges Terrace
Perth Western Australia 6831