



Market Announcement

27 January 2021

Pentanet Limited (ASX: 5GG) – Admission and Commencement of Official Quotation

Description

Pentanet Limited ('5GG') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 27 January 2021.

Official quotation of 5GG's ordinary fully paid shares will commence at 10:00 AM WST on Friday, 29 January 2021.

5GG raised \$22,460,000 pursuant to the offer under its prospectus dated 11 December 2020 ('Prospectus') by the issue of 89,840,000 shares at an issue price of \$0.25 per share.

Quotation information

Quoted Securities:	175,355,662 fully paid ordinary shares
ASX Code:	5GG
Time:	10:00 AM WST
Date:	Friday, 29 January 2021
ASX Trade Abbreviation:	5GG
ISIN:	AU0000129496
Home Branch:	Perth
Registered Office:	Pentanet Limited Address: 2/8 Corbusier Place Balcatta WA 6021 Phone: 08 9466 2670 Email: hello@pentanet.com.au
Company Secretary:	Patrick Holywell
Share Registry:	Automic Pty Ltd Address: Level 2, 267 St Georges Terrace Phone: 1300 288 664 Email: hello@automic.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 2.12 of the Prospectus
Activities:	Telecommunications carrier and internet service provider
Lead Manager:	Euroz Hartleys Securities Limited



Underwriter:	Euroz Hartleys Securities Limited
ASX Restricted Securities:	<p>75,770,702 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 January 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>3,850,000 unquoted options exercisable at \$0.13 each on or before 30 June 2021 classified by ASX as restricted securities and to be held in escrow until 29 January 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>1,000,000 unquoted options exercisable at \$0.13 each on or before 28 February 2022 classified by ASX as restricted securities and to be held in escrow until 29 January 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>7,900,000 unquoted options exercisable at \$0.30 each on or before 30 June 2024 classified by ASX as restricted securities and to be held in escrow until 29 January 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>7,900,000 unquoted options exercisable at \$0.37 each on or before 30 June 2024 classified by ASX as restricted securities and to be held in escrow until 29 January 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>7,900,000 unquoted options exercisable at \$0.50 each on or before 30 June 2024 classified by ASX as restricted securities and to be held in escrow until 29 January 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>12,043,571 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 December 2021, being 12 months from the date of issue.</p>
Other Securities Not Quoted:	<p>1,970,000 unquoted options exercisable at \$0.30 each on or before 30 June 2024.</p> <p>1,970,000 unquoted options exercisable at \$0.37 each on or before 30 June 2024.</p> <p>1,970,000 unquoted options exercisable at \$0.50 each on or before 30 June 2024.</p>

What do I need to do and by when?

Please refer to 5GG's Prospectus.

Need more information?

For further information, please call 5GG.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Wade Baggott
Manager, Listings Compliance (Perth)