



ORCODA

OPERATIONAL EFFICIENCY
SPECIALISTS



optimise everything

TRANSPORT LOGISTICS AND TRANSPORT SERVICES

ORCODA LIMITED ASX:ODA

2020 AGM HELD 28 JANUARY 2021

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This presentation is approved by the directors of Orcoda for release.

ORCODA HAS THREE DIVISIONS



Strategy is to create a diversified transport logistics & services business based on expertise and technology...

Background to Orcoda	<ul style="list-style-type: none"> • Orcoda Limited (ASX:ODA) is a leading Australian Transport logistics and Transport services provider with expertise in business efficiency and optimisation. We are operational efficiency specialists within our three main divisions of Resource logistics & Infrastructure, Healthcare logistics & Services and Transport Logistics & Services. • Our competitive advantage is that our technology platforms make us best in class at contracting and managing projects. Our technology has been developed around safety, governance and compliance with the focus on Services Orientated Architecture (SOA), Artificial Intelligence (AI), Machine Learning (ML), Virtual Reality (VR), Augmented Reality (AR) and Internet of Things (IOT). • Orcoda has developed a strategy to grow by acquisition to ensure we are well positioned to capitalise on the major infrastructure spend by Governments in road, rail and air infrastructure. Orcoda has recently completed the first acquisition of the Betta Group
Settlement of Betta Group	<ul style="list-style-type: none"> • Orcoda settled on the acquisition of Betta Group of Companies Qld Pty Ltd ("BGC") on 11th December 2020 (effective 1st December 2020) for \$5 million made up of shares, cash and earn out.
Background to Betta Group	<ul style="list-style-type: none"> • Betta Group is a dedicated transport services business specialising in power services and maintenance on rail, road and air infrastructure. • Betta Group achieved EBITDA of approximately A\$1.6 million (unaudited) for the half year to 31st December 2020 which has contributed to Orcoda making a consolidated operating profit for the half year (unaudited).
Betta Acquisition Synergies	<ul style="list-style-type: none"> ▪ Orcoda technology adds significant benefit to Betta and also operational efficiency benefits to it's operations and the ability to bid jointly on projects should enhance our ability to win projects; ▪ Betta's expertise in winning and delivering projects has significant benefits for Orcoda and Resource Logistics division management, contracting and technology.

Creating a dedicated transport logistics & services business servicing road, rail & air

COMPLETED ACQUISITION

BETTA GROUP OVERVIEW

values

SAFETY Securing our Success

We believe in providing a safe and secure working environment, free of incidents, accidents, and unsafe acts. We will live by our standards, the highest standards.

ETHICS AND INTEGRITY Ensuring our Success

We believe in operating with the upmost integrity, where the law is not only upheld but respected, and promises made are promises kept.

RESPECT Retaining those Responsible for our Success

We believe in recruiting, rewarding and retaining the best, understanding the value of diversity, and providing opportunity through training and developing.

PERFORMANCE Measuring our Success

We believe striving for maximum return on investment and best-in-class results by continually attaining our goals.

TEAMWORK Empowering our Success

We believe we are strongest when we are united and working together to achieve our mission.

COMMUNITY Sharing our Success

We believe in respecting our environment and promoting value to our communities by encouraging volunteerism and active participation.



capabilities

We carry out major installation and maintenance contract works for a number of predominant Queensland commercial and government customers. In order to deliver projects like these, our approach focuses and delivers on high quality, visibility and meeting compliance and standards. This is achieved through our vast industry knowledge, highly skilled workforce and our project management capability

Accreditations & Certifications



ACCREDITATIONS

SAI Global	AS 4801	Safety Management Plan
SAI Global	ISO 9001	Quality Management Plan
SAI Global	ISO 14001	Environmental Management Plan

CERTIFICATIONS

Electrical Contractors Licence	#65701	Exp 21/03/2018
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AFFILIATIONS

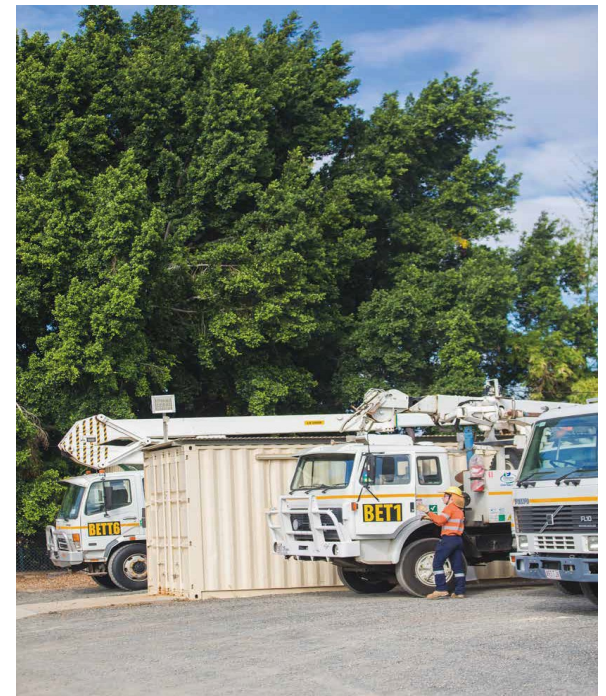
Master Electricians Australia Member

PARTNERSHIPS

UDSC Consulting - HV Consultants



Some of our Customers



ORCODA BOARD & SENIOR MANAGEMENT



Nicholas Johansen
Non-Executive Chairman.
Chair Rem and Audit Committees
Partner Cozens Johansen Law. NED Armadale Capital PLC. President NT Resources & Energy Law Association



Geoff Jamieson
Managing Director MAICD
Previous CFO, Member Audit committee. *MD Resource Connect, Ex Merchant banker, Managing Director / CFO 5 Listed Public Companies, very experienced in transport and major infrastructure projects*



Brendan Mason
Non-Executive Director.
Chairman Rem Committee. Ex Caterpillar, Cochlear, Boral, Lucent/Bell Labs with significant experience in transport and telecom infrastructure, Past Chair AustCham (Beijing) Currently based in the UK



Stephen Pronk
Non-Executive Director
Member Rem Committee Founder and Director of AimLab, manufacturer of advanced pathology laboratory automation equipment in the Healthcare sector



Greg Khan
Chief Financial Officer (B.Bus, Acct) (MIPA), (AFA), (MIMC), (MQJA), (JP (Qual)) (FAIM) and (MICM). Greg has experience in financial, management and cost accounting, 3 dimensional financial forecasting, business modelling, strategy, operational excellence, supply chain optimization.



Simon Anthonisz
Chief Operating Officer previously worked on major infrastructure projects in UK including Transport for London (TFL), Network rail, London Underground with Amec, Carillion, Balfour Beatty and in Australia on Airport Link with Thiess, QGC with Transfield Clough.



Warren Preston
GM Resource Logistics B Bus, MAICD Ex Director Chartered Acct Firm, Commercial Banking and very experienced in transport and major infrastructure projects



Sean Hardman
GM Sales & Marketing
Director Orcoda Resource Logistics Pty Ltd. *Ex PWC, Board roles with Queensland Rugby, Resource Connect. 12 year professional rugby career.*



Grant Boydell
GM Transport Logistics
Transport expert having been in the industry for many years. Ex accountant CPA.



Geoff Williams
GM Betta group
Geoff was with Ergon Energy Queensland for 21 years prior starting Betta Group in 2005 which he has operated for the last 15 years and has grown business from start up to being recognised as one Central Queensland's leading Power Contractors in Rail, Road and Air infrastructure .



Contact Geoff Jamieson for further information

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