

29 January 2021

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

**WILUNA MINING CORPORATION LIMITED
SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT
TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001**

This notice is given by Wiluna Mining Corporation Limited (ACN 119 887 606) (“Wiluna Mining”) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (“the Act”).

Wiluna Mining advises that it issued on 27 January 2021 1,400,000 shares pursuant to a share purchase plan and 97,922 shares in consideration for professional services provided.

Wiluna Mining gives notice under Section 708A(5)(e) of the Act that:

- (a) The Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) As a disclosing entity, Wiluna Mining is subject to regular reporting and disclosure obligations;
- (c) As at the date of this notice, Wiluna Mining has complied with the provisions of Chapter 2M as they apply to Wiluna Mining and Section 674 of the Act; and
- (d) As at the date of this notice, there is no information that is ‘excluded information’ within the meaning of Section 708A(7) and 708A(8) of the Act which is required to be disclosed by Wiluna Mining under Section 708A(6)(e) of the Act.

Wiluna Mining Corporation Limited



Dan Travers
Company Secretary