

29 January 2021

**ANNUAL GENERAL MEETING
NOTICE AND PROXY FORM**

Dear Shareholder

Nex Metals Explorations Ltd (ASX:NME) (**Company**) is holding its Annual General Meeting of shareholders on Friday, 26 February 2021 at 2.00pm (WST) at the Comfort Inn and Suites Goodearth Perth, 195 Adelaide Terrace, East Perth WA 6004 (**Meeting**).

In accordance with subsection 5(1)(f) of the Corporations (Coronavirus Economic Response) Determination (No. 3) 2020, the Company will not be dispatching physical copies of the Notice of Annual General Meeting (**Notice**). Instead, a copy of the Notice is available at the following link and has also been lodged on the Australian Securities Exchange (**ASX**) -

<https://www2.asx.com.au/markets/company/nme>

or

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02335643-6A1017824?access_token=83ff96335c2d45a094df02a206a39ff4

You may vote by attending the Meeting in person, by proxy or by appointing an authorised representative.

VOTING IN PERSON

To vote in person, attend the Meeting at the time, date and place set out above.

VOTING BY PROXY

To vote by proxy, please complete and sign the enclosed Proxy Form and return it by the time and in accordance with the instructions set out in the Proxy Form.

In accordance with section 249L of the Corporations Act, shareholders are advised that:

- each shareholder has a right to appoint a proxy;
- the proxy need not be a shareholder of the Company; and
- a shareholder who is entitled to cast two or more votes may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise. If the shareholder appoints two proxies and the appointment does not specify the proportion or number of the shareholder's votes, then in accordance with section 249X(3) of the Corporations Act, each proxy may exercise one-half of the votes.

Proxy Forms must be received by **2.00pm (WST) on Wednesday, 26 January 2021.**

Details on how to lodge your Proxy Form can be found in the enclosed Proxy Form. If you have any questions about your Proxy Form please contact a Company Secretary by telephone at +61 8 9221 6813.

If COVID-19 social distancing restrictions change prior to the Meeting, the Company will advise via an ASX announcement as to any changes in the manner in which the Meeting will be held and as to whether shareholders will still be able to attend in person and participate in the usual way.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

Yours faithfully



Kenneth M Allen
Company Secretary