

ASX Announcement

29 January 2021



Companies Announcements Office
ASX
152 – 158 St Georges Terrace
Perth WA 6000
AUSTRALIA

Electronic lodgement

RESULTS OF ANNUAL GENERAL MEETING

Cauldron Energy Limited (**Cauldron** or the **Company**) (ASX: **CXU**) hereby advises that all resolutions put to shareholders at today's Annual General Meeting were passed and decided by way of a poll.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, the proxy votes received and the votes cast in respect of each resolution are set out in the attached voting summary.

Released by order of Simon Youds, chair of the board of directors of Cauldron.

For further information please contact:

Jess Oram
Chief Executive Officer
Cauldron Energy Limited
T: (08) 6270 4693
M: +61 448 110 009
jess.oram@cauldronenergy.com.au

Michael Fry
Company Secretary
Cauldron Energy Limited
T: (08) 6260 4693
M: +61 417 996 454
michael.fry@cauldronenergy.com.au

ABN

22 102 912 783

Address

Unit 47,
Level 1
1008 Wellington Street
WEST PERTH WA 6005

PO BOX 1024
West Leederville WA 6007

ASX Code

CXU

Securities on Issue

447,999,512 shares
6,833,395 Options (exercise price: \$0.03; expiry 31 Dec 2021)
16,666,666 Options (exercise price: \$0.03; expiry 31 Mar 2022)
10,000,000 Unlisted Options (exercise: \$0.03; expiry 16-Sep-22)
6,000,000 Unlisted Options (exercise: \$0.05; expiry 16-Sep-23)
9,000,000 Performance Rights (expiring 10 August 2025)

Board of Directors

Simon Youds
Non-Executive Chairman

Jess Oram
Executive Director & Chief Executive Officer

Qiu Derong
Non-executive Director

Judy Li
Non-executive Director

Chenchong Zhou
Non-executive Director

Michael Fry
Company Secretary



Resolution details			Proxy Votes (as at proxy close)				Poll Result					Result
Resolution	Resolution Type		For	Against	Abstain	Discretion	Voted For		Voted Against		Abstained	
							Number	%	Number	%	Number	
1	Adoption of Remuneration Report	Ordinary	98,633,498	75,491	4,182,864	3,334,697	101,968,195	99.93%	75,491	0.07%	4,182,864	Carried
2	Re-election of Director - Mr Jess Oram	Ordinary	153,651,315	-	10,000	109,945	153,761,260	100.00%	-	0.00%	10,000	Carried
3	Re-election of Director - Mr Derong Qiu	Ordinary	153,651,315	-	10,000	109,945	153,761,260	100.00%	-	0.00%	10,000	Carried
4	Ratification of Prior Issue of Shares - Listing Rule 7.1	Ordinary	153,330,824	-	330,491	109,945	153,440,769	100.00%	-	0.00%	330,491	Carried
5	Ratification of Prior Issue of Shares - Listing Rule 7.1	Ordinary	153,330,824	-	330,491	109,945	153,440,769	100.00%	-	0.00%	330,491	Carried
6	Ratification of Prior Issue of Free Attaching Options	Ordinary	153,320,824	-	340,491	109,945	153,430,769	100.00%	-	0.00%	340,491	Carried
7	Ratification of Prior Issue of Shares and Options - 62 Capital	Ordinary	153,396,315	-	265,000	109,945	153,506,260	100.00%	-	0.00%	265,000	Carried
8	Approval to issue Shares - Initial Payment Shares	Ordinary	153,396,315	-	-	374,945	153,771,260	100.00%	-	0.00%	-	Carried
9	Approval to issue Shares - SPA Tranche 1 Shares	Ordinary	153,396,315	-	255,000	119,945	153,516,260	100.00%	-	0.00%	255,000	Carried
10	Approval to issue Shares - SPA Tranche 2 Shares	Ordinary	153,396,315	-	255,000	119,945	153,516,260	100.00%	-	0.00%	255,000	Carried
11	Approval of Additional 10% Placement Capacity	Special	153,575,824	75,491	-	119,945	153,695,769	99.95%	75,491	0.05%	-	Carried

* Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item