



Market Announcement

1 February 2021

BPH Energy Ltd (ASX: BPH) – Trading Halt

Description

The securities of BPH Energy Ltd ('BPH') will be placed in trading halt at the request of BPH, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 3 February 2021 or when the announcement is released to the market.

Issued by

Stephanie Patchell

Adviser, Listings Compliance (Perth)



1 February 2021

ASX Limited
10th Floor, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

BPH Energy Ltd (ASX: BPH) (the Company) requests an immediate halt to the trading of the Company's ordinary shares and options quoted on the Australian Securities Exchange (ASX) in accordance with ASX Listing Rule 17.1.

The trading halt is requested pending a material announcement to be made by the Company for the purpose of considering, planning and executing a capital raising.

In accordance with ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make a material announcement to the market in relation to the stated purpose.
2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Wednesday 3rd February 2021, or when the announcement regarding the stated purpose is released to the market.
3. The Company expects to make the announcement to the market before the commencement of normal trading on Wednesday 3rd February 2021.
4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt. Please contact me if you require any further information concerning this matter

Yours sincerely

A handwritten signature in black ink, appearing to read "D. Breeze".

David Breeze
Chairman