

Market Announcement

1 February 2021

Matsa Resources Limited (ASX: MAT) - Trading Halt

Description

The securities of Matsa Resources Limited ('MAT') will be placed in trading halt at the request of MAT, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 3 February 2021 or when the announcement is released to the market.

Issued by

Stephanie Patchell

Adviser, Listings Compliance (Perth)



1 February 2021

Mr Chris Hesford Listings Adviser Australian Securities Exchange Limited Level 40, Central Park 152-158 St George's Terrace Perth WA 6000

Dear Chris,

Request for Trading Halt

Matsa Resources Limited ("the Company") hereby requests a trading halt in its securities with immediate effect in accordance with Listing Rule 17.1 pending an announcement in relation to a material transaction.

The Company requests that the trading halt remain in place until the earlier of the commencement of normal trading on Wednesday 3 February 2021, or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted and is not aware of any other information that is necessary to inform the market about the trading halt.

This ASX announcement is authorised for release by the Board of Matsa Resources Limited.

For and on behalf of the Board

Andrew Chapman Company Secretary

For further information please contact: Paul Poli

Executive Chairman T 08 9230 3555

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