

Market Announcement

2 February 2021

BlackEarth Minerals NL (ASX: BEM) – Trading Halt

Description

The securities of BlackEarth Minerals NL ('BEM') will be placed in trading halt at the request of BEM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 4 February 2021 or when the announcement is released to the market.

Issued by

Stephanie Patchell

Adviser, Listings Compliance (Perth)

2 February 2021

By Email:- tradinghaltspert@asx.com.au

Ms Madeleine Green
Senior Advisor
ASX Limited
150 St Georges Tce
PERTH
WA 6000

Dear Madeleine

REQUEST FOR TRADING HALT

The Directors of BlackEarth Minerals NL (ASX code: BEM) request a trading halt of the company's securities.

The Company requires the trading halt pending the release of an announcement regarding the signing of a MOU relating to Graphite down stream processing.

The Company requests that the trading halt ends on the earlier of the commencement of trading on 4 February 2021 or when an announcement on this matter is released to the market.

The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely



David Round
Company Secretary