

3 February 2021

The Manager, Company Announcements Office
Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

Primewest (ASX:PWG)

Notice under section 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Primewest Group Limited (ACN 636 344 137) (**Company**) and Primewest Management Ltd (ABN 63 091 415 833) as responsible entity of Primewest Property Fund (ARSN 636 405 635) (**Fund**) (together referred to as **PWG**) under section 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

Each share in the Company is stapled to one unit in the Fund (**Stapled Securities**).

PWG confirms that:

1. PWG has today issued 47,412,155 Stapled Securities at a price of \$1.27 per Stapled Security (**Issued Securities**) to institutional investors under a placement, the results of which were announced to the ASX on 29 January 2021;
2. the Issued Securities were issued without disclosure under Part 6D.2 and Part 7.9 of the Corporations Act and without a prospectus or product disclosure statement being prepared;
3. this notice is being given under sections 708(5)(e) and 1012DA(5)(e) of the Corporations Act;
4. as a disclosing entity, PWG is subject to regular reporting and disclosure obligations;
5. as at the date of this notice, PWG has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to each of the Company and the Fund respectively; and
 - (b) section 674 of the Corporations Act as it applies to each of the Company and the Fund respectively; and
6. as at the date of this notice, there is no 'excluded information' (as that term is defined in sections 708A(7), 708A(8), 1012DA(7) and 1012DA(8) of the Corporations Act).

Yours faithfully



David Creasy
Company Secretary

This announcement has been authorised by the Board of PWG.