

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	PIEDMONT LITHIUM LIMITED
ABN	50 002 664 495

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Keith PHILLIPS
Date of last notice	December 18, 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Not applicable
Date of change	January 27, 2021
No. of securities held prior to change	(a) 2,600,074 ordinary shares (b) 28,100 ADSs (representing 2,810,000 ordinary shares) (c) 6,000,000 A\$0.16 incentive options (d) 6,000,000 A\$0.24 incentive options (e) 6,000,000 A\$0.16 incentive options (f) 750,000 Integrated Feasibility Study Milestone rights (g) 750,000 Construction Milestone rights
Class	(a) Fully paid ordinary shares (b) American Depositary Shares (ADSs) (c) Unlisted A\$0.16 incentive options, expiring July 10, 2021 (d) Unlisted A\$0.24 incentive options, expiring July 10, 2022 (e) Unlisted A\$0.16 incentive options, expiring December 31, 2022 (f) Unlisted performance rights subject to the 'Integrated Feasibility Study Milestone', expiring December 31, 2021 (g) Unlisted performance rights subject to the 'Construction Milestone', expiring December 31, 2022
Number acquired	(a) 2,186,588 ordinary shares (upon exercise of options)

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Number disposed	(a) 750,000 ordinary shares (upon sale) (b) 3,500 ADSs representing 350,000 ordinary shares (upon sale) (c) 3,000,000 incentive options (upon exercise)
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	(a) A\$600,000 (b) US\$203,000 (c) Nil (exercise of options pursuant to cashless exercise facility)
No. of securities held after change	(a) 4,036,662 ordinary shares (b) 24,600 ADSs (representing 2,460,000 ordinary shares) (c) 3,000,000 A\$0.16 incentive options (d) 6,000,000 A\$0.24 incentive options (e) 6,000,000 A\$0.16 incentive options (f) 750,000 Integrated Feasibility Study Milestone rights (g) 750,000 Construction Milestone rights
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Exercise of incentive options pursuant to cashless exercise facility and sale of ordinary shares ADSs to satisfy US tax obligations

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	Not applicable
Name of registered holder (if issued securities)	Not applicable
Date of change	Not applicable
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Not applicable
Interest acquired	Not applicable
Interest disposed	Not applicable
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Not applicable
Interest after change	Not applicable

+ See chapter 19 for defined terms.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	PIEDMONT LITHIUM LIMITED
ABN	50 002 664 495

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Levi MOCHKIN
Date of last notice	April 20, 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Nasdaq Securities Australia Pty Ltd (trustee for Mochkin Family Trust) and Ledger Holdings Pty Ltd (trustee for Mochkin Family Trust No. 2)
Date of change	January 27-29, 2021
No. of securities held prior to change	53,000,000 ordinary shares
Class	Fully paid ordinary shares
Number acquired	Nil
Number disposed	3,514,419 ordinary shares
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	A\$2,752,732
No. of securities held after change	49,485,581 ordinary shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market sales to meet personal commitments, representing approximately 6.6% of the total shares held by the Mochkin family

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	Not applicable
Name of registered holder (if issued securities)	Not applicable
Date of change	Not applicable
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Not applicable
Interest acquired	Not applicable
Interest disposed	Not applicable
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Not applicable
Interest after change	Not applicable

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

+ See chapter 19 for defined terms.