

Appendix 3Y Disclosures

Perth, Australia – 3rd February 2021 –The attached Appendix 3Y notices relate to dealings in Strategic Elements Ltd securities.

Company founder and Managing Director Charles Murphy has advised that:

- following the release of the Quarterly Update and Appendix 4C, and being in an open trading period, his associated entity sold 6,750,000 shares on-market between 28th January and 3rd February 2021 (inclusive);
- the sale was to de-risk his financial portfolio which has been 98% focused on the Company for over 10 years;
- he has retained 8,250,000 shares and remains the single largest shareholder of the Company;
- he intends to continue driving and escalating the Company's activities going forward.

Mr Murphy founded the Company and secured the Pooled Development Fund registration in 2006 and has participated in every capital raising since that time.

The attached Appendix 3Y of Mr Murphy discloses the transactions referred to above.

Mr Matthew Howard, Executive Director / Company Secretary

Phone: +61 8 9278 2788

admin@strategicelements.com.au

www.strategicelements.com.au

This announcement was authorised for release by Strategic Elements' Board of Directors.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	STRATEGIC ELEMENTS LTD
ABN	47 122 437 503

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Charles Murphy
Date of last notice	6-Jan-2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Robinia Partners P/L
Date of change	28-Jan-2021 to 3-Feb-2021 (inclusive)
No. of securities held prior to change	15,000,000 (Ordinary Shares) 750,000 (Performance Rights)
Class	Ordinary Shares
Number acquired	
Number disposed	6,750,000
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$4,264,691
No. of securities held after change	8,250,000 (Ordinary Shares) 750,000 (Performance Rights)

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On market sales
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	n/a
If prior written clearance was provided, on what date was this provided?	n/a

⁺ See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

Name of entity	STRATEGIC ELEMENTS LTD
ABN	47 122 437 503

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Matthew Howard
Date of last notice	18-Nov-2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Howard Family A/C
Date of change	28-Jan-2021 to 3-Feb-2021 (inclusive)
No. of securities held prior to change	7,847,526 (Ordinary Shares) 750,000 (Performance Rights)
Class	Ordinary Shares and Performance Rights
Number acquired	
Number disposed	1,505,000 (Ordinary Shares)
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$907,678.55
No. of securities held after change	6,342,526 (Ordinary Shares) 750,000 (Performance Rights)

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On market sales
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

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If so, was prior written clearance provided to allow the trade to proceed during this period?	n/a
If prior written clearance was provided, on what date was this provided?	n/a

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Introduced 30/09/01 Amended 01/01/11

Name of entity	STRATEGIC ELEMENTS LTD
ABN	47 122 437 503

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Elliot Nicholls
Date of last notice	6-Jan-2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Emnet P/L
Date of change	28-Jan-2021 to 3-Feb-2021 (inclusive)
No. of securities held prior to change	8,733,334
Class	Ordinary Shares
Number acquired	
Number disposed	1,570,000 (Ordinary Shares)
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$995,870.56
No. of securities held after change	7,163,334 (Ordinary Shares)

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Change of Director's Interest Notice

Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On Market sales
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	n/a
If prior written clearance was provided, on what date was this provided?	n/a

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