

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	VIKING MINES LIMITED
ABN	38 126 200 280

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	CHARLES THOMAS
Date of last notice	4 January 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	GTT Global Opportunities Pty Ltd – director holds greater than 20% of shares but does not control shareholder or make investment decisions in relation to shares in Viking Mines Limited Mounts Bay Investments Pty Ltd
Date of change	1 February 2021
No. of securities held prior to change	44,375,000 fully paid ordinary shares 5,000,000 unlisted options, exercisable at \$0.03 per option and which expire on 6 December 2021 5,000,000 unlisted options, exercisable at \$0.03 per option and which expire on 15 December 2022.
Class	Fully paid ordinary shares
Number acquired	10,700,000 fully paid ordinary shares
Number disposed	Nil

+ See chapter 19 for defined terms.

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Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Issue of Shares for nil cash consideration
No. of securities held after change	55,075,000 fully paid ordinary shares 5,000,000 unlisted options, exercisable at \$0.03 per option and which expire on 6 December 2021 5,000,000 unlisted options, exercisable at \$0.03 per option and which expire on 15 December 2022.
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Issue of 10,700,000 fully paid ordinary shares as approved by Shareholders at the Extraordinary General Meeting held on 29 January 2021. the issue is to comprise the transaction advisory fee payable to GTT Ventures (or its nominee) for assisting in the Capital Raising. Further details can be found in the Notice of Meeting, released to the ASX on 24 December 2020.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
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If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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