

Market Announcement

4 February 2021

OzAurum Resources Limited (ASX: OZM) – Admission and Commencement of Official Quotation

Description

OzAurum Resources Limited ('OZM') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 4 February 2021.

Official quotation of OZM's ordinary fully paid shares will commence at 10.30 am AEDT on Monday, 8 February 2021.

OZM raised \$12,000,000 pursuant to the offer under its prospectus dated 10 December 2020 ('Prospectus') by the issue of 48,000,000 shares at an issue price of \$0.25 per share.

Quotation information

Quoted Securities:	52,020,000 fully paid ordinary shares
ASX Code:	OZM
Time:	10.30 am AEDT
Date:	Monday, 8 February 2021
ASX Trade Abbreviation:	OZAUURUM
ISIN:	AU0000128357
Home Branch:	Perth
Registered Office:	42 Hannan Street Kalgoorlie WA 6430 Phone: (08) 6211 5099 Email: info@ozaurumresources.com
Company Secretary:	Stephen Hewitt-Dutton
Share Registry:	Automic Group Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: 1300 288 664 Email: hello@automicgroup.com.au
Balance Date:	30 June 2020
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New South Wales
Dividend Policy:	See section 2.17 of the Prospectus
Activities:	Mineral exploration
Lead Manager:	Canaccord Genuity (Australia) Limited
Underwriter:	N/A

ASX Restricted Securities:	<p>57,284,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 February 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>4,950,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 September 2021, being 12 months from the date of issue.</p> <p>246,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 September 2021, being 12 months from the date of issue.</p> <p>8,000,000 options exercisable at \$0.375 on or before 4 February 2026, classified by ASX as restricted securities and to be held in escrow until 8 February 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>5,725,000 options exercisable at \$0.375 on or before 4 February 2024, classified by ASX as restricted securities and to be held in escrow until 8 February 2023, being 24 months from the date of commencement of Official Quotation.</p>
Other Securities Not Quoted:	N/A

What do I need to do and by when?

Please refer to OZM's Prospectus.

Need more information?

For further information, please call (08) 6211 5099.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Stephanie Patchell

Adviser, Listings Compliance (Perth)