



LATIN RESOURCES LIMITED
ACN: 131 405 144

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4 February 2021

Dear Shareholder

General Meeting – COVID-19 Precautions and Updated Meeting Procedures

Latin Resources Limited (ASX:LRS) (**the Company**) advises that due to the current restrictions in place in Western Australia with respect to COVID-19 and the uncertainty around the potential extension of these restrictions beyond 5th February, the Company has decided not to allow shareholders to physically attend the General Meeting to be held at 11:00am (AWST) on Wednesday, 10th February 2021 (**Meeting**).

The Meeting will proceed as announced in the Notice of Meeting lodged with ASX on 7th January 2021 and will be made accessible to shareholders via a conference call facility which will allow shareholders to ask questions in relation to the business of the Meeting, further details of which are set out below. **Shareholders are strongly encouraged to vote prior to the Meeting or appoint the Chair as their proxy.**

All resolutions put to the Meeting will be voted on by Poll (rather than a show of hands) and shareholders who are entitled to vote may vote either prior to the meeting by appointing a proxy or by poll during the Meeting.

Shareholders are encouraged to vote online at www.investorvote.com.au (Control Number **184933**) or by returning their proxy form dispatched to all shareholders by:

Post to: Computershare Investor Services Pty Limited
GPO Box 242
Melbourne Vic 3001

OR

Fax to: 1800 783 447 within Australia or
+61 3 9473 2555 outside Australia

Your proxy voting instruction must be received by 11.00 am (AWST) on 8th February 2021, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Directors wish to advise that pursuant to section 249S of the Corporations Act, the Company is offering Shareholders the opportunity to participate in the Meeting by:

- a) submitting your vote prior to the Meeting by lodging your proxy form dispatched to all shareholders no later than 11:00am (AWST) on **8th February 2021**;
- b) submitting questions **in advance of the Meeting** by emailing the questions to info@latinresources.com.au by 5:00pm (AWST) on 9th February 2021; and/or
- c) hearing the Meeting through a teleconference, which will be available by calling:

Australia Toll Free: 1800 179 061

OR

Perth Local Number: +61 8 6266 0503

Access Code: Shareholder wishing to participate in the teleconference for the Meeting must call the Company to receive the teleconference access code. Please call the Company on +61 8 6117 4798 prior to the Meeting and supply your holding number for identification purposes. Whilst the Company will provide an opportunity for Shareholders to ask questions at the Meeting, Shareholders are encouraged to submit questions in advance of the Meeting as this will provide management with the best opportunity to prepare answers.

Circumstances relating to COVID-19 are changing rapidly. The Company will update shareholders if changing circumstances will impact planning or the arrangements for the Meeting by way of announcement on ASX and the details will also be made available on our website at www.latinresources.com.au.

The NOM lodged on 7th January 2021 is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Notice of Meeting please contact the Company's share registry, Computershare Investor Services Pty Limited on, 1300 850 505 (within Australia) or +61 3 9415 4000 (overseas).

Shareholders are encouraged to contact the Company by email if they have any queries in relation to the special arrangements applying to this Meeting: info@latinresources.com.au

This announcement was authorized for release by the Board of Latin Resources Limited.

info@latinresources.com.au

www.latinresources.com.au

