

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Family Zone Cyber Safety Ltd (FZO)

ACN/ARSN 167 509 177

1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

2/02/2021

The previous notice was given to the company on

25/09/2020

The previous notice was dated

23/09/2020

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	36,917,441	11.13%	47,257,076	12.26%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	11,554,529 ORDINARY	11,554,529
MERRILL LYNCH INTERNATIONAL LIMITED	MERRILL LYNCH (AUS) NOMINEES PTY LTD	MERRILL LYNCH INTERNATIONAL LIMITED	HOLDER OF SHARES	11,190,095 ORDINARY	11,190,095
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	24,512,452 ORDINARY	24,512,452

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
PHILIP KING	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name Kenny Ho capacity Company Secretary

sign here  date 4/02/2021

Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
25/09/2020	Regal Funds Management	Buy	725000.00	1450000	Ordinary	1450000
28/09/2020	Regal Funds Management	Buy	277630.16	497902	Ordinary	497902
30/09/2020	Regal Funds Management	Sell	455031.54	842651	Ordinary	842651
3/11/2020	Regal Funds Management	Buy	2999999.64	6818181	Ordinary	6818181
24/12/2020	Regal Funds Management	Buy	107300.70	238446	Ordinary	238446
24/12/2020	Regal Funds Management	Sell	151571.45	327015	Ordinary	327015
5/01/2021	Regal Funds Management	Buy	109944.80	232000	Ordinary	232000
6/01/2021	Regal Funds Management	Buy	104940.00	225000	Ordinary	225000
7/01/2021	Regal Funds Management	Buy	178229.00	365748	Ordinary	365748
8/01/2021	Regal Funds Management	Buy	113773.05	224493	Ordinary	224493
11/01/2021	Regal Funds Management	Buy	106372.66	217531	Ordinary	217531
2/02/2021	Regal Funds Management	Buy	118800.00	240000	Ordinary	240000
2/02/2021	Regal Funds Management	Buy	485000.00	1000000	Ordinary	1000000