

MERGER UPDATE

STRATA-X ENERGY LTD - BRISBANE, QUEENSLAND AUSTRALIA and VANCOUVER, BRITISH COLUMBIA CANADA – 9 February 2021 (Australia)

The directors and management of Strata-X Energy Ltd ("Strata-X" or the "Company") (ASX:SXA) advises that the scheduled 10 February 2021 Court Hearing to finalise the merge of Real Energy Corporation Limited with Strata-X has been postponed due to illness of the presiding Judge.

Strata-X will provide an update, including a revised Indicative Timetable, when the Federal Court of Australia advise of a new Court Hearing date.

By order of the Board of Strata-X Energy Limited

About Strata-X

Strata-X is a Brisbane, Queensland, Australia based company and is engaged in the business of CBM exploration and appraisal in Queensland, Australia and the Republic of Botswana. Strata-X trades under the symbol "SXA" on the ASX.

Board of Directors:

Ron Prefontaine – Executive Chairman Don Romaniuk - Director Greg Hancock – Director Duncan Cornish – Director *Mailing Address:* 2080-777 Hornby St Vancouver, BC V6Z 1S4

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