

Market Announcement

10 February 2021

Sunshine Gold Limited (ASX: SHN) – Trading Halt

Description

The securities of Sunshine Gold Limited ('SHN') will be placed in trading halt at the request of SHN, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 12 February 2021 or when the announcement is released to the market.

Issued by

Dale Allen

Principal Adviser, Listings Compliance (Perth)

10 February 2021

Dale Allen
Principal Adviser, Listings Compliance
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By email: tradinghaltspert@asx.com.au/Dale.Allen@asx.com.au

Dear Dale,

TRADING HALT REQUEST

Sunshine Gold Limited ("the Company") hereby requests an immediate voluntary trading halt to the Company's securities and provides the following information in accordance with Listing Rule 17.1.

1. The Company requests a trading halt, pending the release of an announcement to the market regarding an acquisition.
2. The trading halt to remain until the earliest of the Company releasing an announcement, on the commencement of trading on Friday, 12 February 2021.
3. We expect the trading halt will end by the Company making an announcement.
4. The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully



ALEC PISMIRIS
Director & Company Secretary

SUNSHINE GOLD LIMITED (ASX:SHN)

Directors:

Mr Alec Pismiris
Dr Damien Keys
Mr Anthony Torresan
Mr Paul Chapman
Mr Les Davis

Registered Office:

5 / 16 Nicholson Road
Subiaco WA 6008
Queensland Office:
3 / 50 Tully Street
South Townsville QLD 4810

Contact:

T | +61 8 6245 9828
E | info@shngold.com.au
W | www.shngold.com.au
ABN 12 063 388 821

Capital:

Ordinary shares: 356,711,618
Unquoted shares: 88,000,000*
Deferred shares: 100,000,000*
Unlisted options: 71,000,000*
Perf Rights: 17,000,000*
*Escrowed to 11 Dec 2022