

10 February 2021

**ISSUE OF ZULEIKA GOLD LIMITED SHARES - SECONDARY TRADING NOTICE
NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT**

On 10 February 2021, Zuleika Gold Limited (**Company**) issued 64,585,809 fully paid ordinary shares and 3,465,299 fully paid ordinary shares on the terms and conditions set out in an Appendix 2A announcement dated 10 February 2021 (the **Securities**).

Secondary Trading Exemption

The Corporations Act 2001 (**Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

1. the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
2. as at 10 February 2021 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
3. as at 10 February 2021 there is no information:
 - that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Securities.

Yours faithfully

Michael Higginson
Company Secretary

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