

Market Announcement

10 February 2021

Singular Health Group Ltd (ASX: SHG) – Admission and Commencement of Official Quotation

Description

Singular Health Group Ltd ('SHG') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 10 February 2021.

Official quotation of SHG's ordinary fully paid shares will commence at 11:00AM AEDT on Friday, 12 February 2021.

SHG raised \$6 million pursuant to the offer under its prospectus dated 9 December 2020 ('Prospectus') by the issue of 30,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	46,785,000 fully paid ordinary shares
ASX Code:	SHG
Time:	11:00 AEDT
Date:	Friday, 12 February 2021
ASX Trade Abbreviation:	SINGHEALTH
ISIN:	AU0000129892
Home Branch:	Perth
Registered Office:	Singular Health Group Ltd Address: 945 Wellington Street, West Perth, WA 6005 Phone: 1300 167 795 Email: investor-relations@singular.health
Company Secretary:	Steven Wood
Share Registry:	Automic Pty Ltd Address: Level 2, 267 St Georges Terrace, Perth, WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 2.15 of the Prospectus
Activities:	Sale and development of medical imaging and visualisation software and technology.
Lead Manager:	PAC Partner Securities Pty Ltd

Underwriter:	N/A
ASX Restricted Securities:	<p>37,509,798 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 February 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>100,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 April 2021, being 12 months from the date of issue.</p> <p>500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 25 July 2021, being 12 months from the date of issue.</p> <p>2,175,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 July 2021, being 12 months from the date of issue.</p> <p>595,587 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 January 2022, being 12 months from the date of issue.</p> <p>11,640,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 March 2021, being 12 months from the date of issue.</p> <p>50,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 19 May 2021, being 12 months from the date of issue.</p> <p>300,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 May 2021, being 12 months from the date of issue.</p> <p>300,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 June 2021, being 12 months from the date of issue.</p> <p>100,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 25 June 2021, being 12 months from the date of issue.</p> <p>75,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 June 2021, being 12 months from the date of issue.</p> <p>50,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 July 2021, being 12 months from the date of issue.</p> <p>50,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 July 2021, being 12 months from the date of issue.</p> <p>2,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 July 2021, being 12 months from the date of issue.</p> <p>19,250,000 options exercisable at \$0.30 on or before 10 February 2025, classified by ASX as restricted securities and to be held in escrow until 12</p>

February 2023, being 24 months from the date of commencement of Official Quotation.

300,000 performance rights, classified by ASX as restricted securities and to be held in escrow until 2 February 2022, being 12 months from the date of issue.

9,700,000 performance rights, classified by ASX as restricted securities and to be held in escrow until 12 February 2023, being 24 months from the date of commencement of Official Quotation.

Other Securities Not Quoted: Nil

What do I need to do and by when?

Please refer to SHG's Prospectus.

Need more information?

For further information, please call +61 8 1300 167 795.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Simon Barcham

Adviser, Listings Compliance (Perth)