

28 January 2021

The Directors
Singular Health Group Limited
3/26 Railway Parade
SUBIACO WA 6008

Dear Directors

Singular Health Group Limited – Investigating Accountants Report

We issued our Investigating Accountant's Report ("IAR"), dated 4 December 2020, included in a prospectus prepared by the Company dated 9 December 2020, which was lodged with the Australian Securities & Investment Commission.

Section 4 of the IAR included an emphasis of matter title "Uncertainty Relating to Going Concern".

We confirm that the emphasis of matter relating to going concern only applies to the historical statement of financial position of the Company for the period ended 30 June 2020 and that we are not of the opinion that there is a material uncertainty as to going concern with respect to the proforma statement of financial position of the Company prepared on the basis of completion of the proposed capital raising and related proforma transactions as disclosed in section 6 of the Prospectus.

Should you have any queries in relation to this issues, please feel free to contact me.

Yours faithfully



Neil Pace
Director
[Moore Australia Corporate Finance \(WA\) Pty Ltd](#)