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RMI COMPLETES THE ACQUISITION OF THE TANZANIAN NICKEL PROJECT

Resource Mining Corporation Limited (ASX : **RMI**) advises that it has completed the acquisition of 75% of Eastern Nickel Pty Ltd, who holds 99% of the Kabulwanyele Nickel Project (**KNP**) in Tanzania. The acquisition was previously detailed in an ASX announcement on 9 February 2021.

The consideration for the sale comprised 29,626,735 RMI shares on completion (valued at \$474,028 at the closing price on 5 February 2021 of \$0.016). The shares will be escrowed for six months from the date of issue of 11 February 2021.

Yours sincerely



Warwick Davies
Managing Director

Authorised for lodgement by William Mackenzie, Chairman