

Market Announcement

15 February 2021

PVW Resources Limited – (ASX: PVW) – Formerly Thred Limited – Anticipated Reinstatement to Official Quotation

Description

The securities of PVW Resources Limited ('PVW') are expected to be reinstated to Official Quotation at the commencement of trading at 10:06:45 am AEDT on Wednesday, 17 February 2021, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules. PVW raised AUD\$4,500,000 pursuant to the offer under its prospectus dated 4 December 2020 ('Prospectus') and supplementary prospectus ('Supplementary Prospectus') dated 16 December 2020 by the issue of 22,500,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	67,455,715
ASX Code:	PVW
Time:	10:06:45 am AEDT (15+/- seconds) as part of Group 4
Date:	Wednesday, 17 February 2021
ASX Trade Abbreviation:	PVWRESLTD
ISIN:	AU0000135188
Home Branch:	Perth
Industry Classification:	TBA
Registered Office:	PVW Resources Limited <u>Address:</u> Level 26, 140 St Georges Terrace, Perth WA 6000 <u>Phone:</u> 04 11 649 551 <u>Email:</u> info@pvwresources.com.au
Company Secretary:	Mr Giuseppe Graziano
Share Registry:	Advanced Share Registry <u>Address:</u> 110 Stirling Highway, Nedlands WA 6009 <u>Phone:</u> 08 9389 8033 <u>Email:</u> admin@advancedshare.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 6.10 of PVW's Prospectus
Activities:	Mineral exploration
Lead Manager:	CPS Capital Group Pty Ltd
Underwriter:	N/A

ASX Restricted Securities:	<p>3,313,538 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 17 February 2023, being 24 months from the date of reinstatement of trading in PVW's securities.</p> <p>316,159 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 August 2021, being 12 months from the date of issue.</p> <p>3,200,000 performance rights classified by ASX as restricted securities and to be held in escrow until 17 February 2023, being 24 months from the date of reinstatement of trading in PVW's securities.</p> <p>2,400,000 options exercisable at \$0.30 on or before 29 January 2024 classified by ASX as restricted securities and to be held in escrow until 17 February 2023, being 24 months from the date of reinstatement of trading in PVW's securities.</p>
Other Securities Not Quoted:	N/A

What do I need to do and by when?

Please refer to PVW's Prospectus.

Need more information?

For further information, please call 04 11 649 551.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Vanessa Nevjestic

Adviser, Listings Compliance (Perth)