

Orcoda Limited  
Unit 312, 434 St Kilda Road,  
Melbourne, Vic, 3004 Australia  
Tel +61 3 9866 7333  
[www.orcoda.com](http://www.orcoda.com)

18 February 2021

Company Announcements Platform  
ASX Limited  
Level 4, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam,

**Re: Disclosure Notice Under Section 708A(5)(e) of the Corporations Act 2001 (Cth)**

Orcoda Limited (Orcoda)(Company) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as follows:

- (a) On 12 February 2021, the Company issued 8,400,000 fully paid ordinary shares to vendors of IP licences as described in the Notice of Meeting for the 2020 Annual General Meeting;
- (b) the Offer Securities were offered for issue without disclosure under Part 6D.2 of the Corporations Act and without a Product Disclosure Statement for the Offer Securities being prepared;
- (c) As at the date of this notice the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 of the Corporations Act as it applies to the Company
- (d) as at the date of this notice, there is no excluded information of the type referred to in subsections 708A(7) and 708A(8) of the Corporations Act.

Authorised for and on behalf of the Board of Directors

**Julian Rockett**  
Company Secretary

**For more information please contact:**  
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